

Edgar Filing: AMEREN CORP - Form U5S

AMEREN CORP
Form U5S
May 01, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM U5S

ANNUAL REPORT

For the Year Ended December 31, 2001

Filed pursuant to the Public Utility Holding Company Act of 1935 by

AMEREN CORPORATION
1901 Chouteau Avenue, St. Louis, Missouri 63103

TABLE OF CONTENTS

ITEM	1.	SYSTEM COMPANIES AND INVESTMENTS THEREIN AS OF DECEMBER 31, 2001
ITEM	2.	ACQUISITIONS OR SALES OF UTILITY ASSETS
ITEM	3.	ISSUE, SALE, PLEDGE, GUARANTEE OR ASSUMPTION OF SYSTEM SECURITIES
ITEM	4.	ACQUISITION, REDEMPTION OR RETIREMENT OF SYSTEM SECURITIES

Edgar Filing: AMEREN CORP - Form U5S

ITEM 5. INVESTMENTS IN SECURITIES OF NON-SYSTEM COMPANIES

ITEM 6. OFFICERS AND DIRECTORS

Part I. Name, principal business address and positions held as of December 31, 2001

Part II. Financial connections as of December 31, 2001

Part III. Compensation and other related information

ITEM 7. CONTRIBUTIONS AND PUBLIC RELATIONS

ITEM 8. SERVICE, SALES AND CONSTRUCTION CONTRACTS

Part I. Intercompany sales and service

Part II. Contracts to purchase services or goods between any system company and affiliate

Part III. Employment of any person by any system company for the performance on a continuing basis of management services

ITEM 9. WHOLESALE GENERATORS AND FOREIGN UTILITY COMPANIES

ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS

Index to Financial Statements

Financial Statements

Exhibits

SIGNATURES

ITEM 1. SYSTEM COMPANIES AND INVESTMENTS THEREIN AS OF DECEMBER 31, 2001.

Name of Company -----	Number of Common Shares Owned -----	% of Voting Power -----	Issuer Book Value -----	Owner Book Value -----
Ameren Corporation			3,344,343,322	3,344,34
Union Electric Co.	102,123,834		2,654,057,824	2,654,05
Envirotech Investment Fund, L.L.C.			(1)	
Electric Energy, Inc.	24,800		7,366,143	2,94
Joppa & Eastern Railroad				

Edgar Filing: AMEREN CORP - Form U5S

Company	10,000	100,000	10
Met-South, Inc.	100	5,000	
Midwest Electric Power, Inc.	1,000	100,000	10
Southern Materials Transfer, Inc.	10,000	1,186,190	1,18
Massac Enterprises, LLC		(2)	
Union Electric Development Corp.	18,500	(22,212,048)	(22,21

Civic Ventures
Investment Fund, LP (3)

Lewis & Clark Industrial
Development Corporation (4)

Laclede's Landing
Redevelopment Corp. (5)

1

Name of Company -----	Number of Common Shares Owned -----	% of Voting Power -----	Issuer Book Value -----	Owner Book Value -----
Gateway National Bank			(6)	
NEMO Bank Community Development Corporation			(7)	
St. Louis Equity Fund 1988			(8)	
St. Louis Equity Fund 1990			(8)	
St. Louis Equity Fund 1991			(8)	
St. Louis Equity Fund 1992			(8)	
St. Louis Equity Fund 1993			(8)	
St. Louis Equity Fund 1994			(8)	

Edgar Filing: AMEREN CORP - Form U5S

St. Louis Equity Fund 1995	(8)
St. Louis Equity Fund 1996	(8)
St. Louis Equity Fund 1997	(8)
St. Louis Equity Fund 1998	(8)

2

Name of Company -----	Number of Common Shares Owned -----	% of Voting Power -----	Issuer Book Value -----	Owner Book Value -----
St. Louis Equity Fund 1999			(8)	
St. Louis Equity Fund 2000			(8)	
St. Louis Equity Fund 2001			(8)	
St. Louis Equity Fund 2002				