

Edgar Filing: MATLINPATTERSON LLC - Form SC 13D/A

MATLINPATTERSON LLC  
Form SC 13D/A  
February 19, 2009

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13D  
(Rule 13d-101)

Under the Securities Exchange Act of 1934

(AMENDMENT NO. 6)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULE 13d-1(a) AND  
AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(a)\*

BROADPOINT SECURITIES GROUP, INC. (f/k/a First Albany Companies Inc.)  
-----

(Name of Issuer)

COMMON STOCK, PAR VALUE \$0.01 PER SHARE  
-----

(Title of Class of Securities)

318465101  
-----

(CUSIP Number)

Robert H. Weiss  
General Counsel  
MatlinPatterson Global Advisers LLC  
520 Madison Avenue  
New York, New York 10022  
Telephone: (212) 651-9525  
(Name, Address and Telephone Number of Person Authorized  
to Receive Notices and Communications)

February 17, 2009  
-----

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of ss.ss.240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box [ ]

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See ss. 240.13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

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The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Exchange Act") or otherwise subject to the liabilities of that section of the Exchange Act but shall be subject to all other provisions of the Exchange Act (however, see the Notes).

CUSIP NO. 318465101

SCHEDULE 13D

-----

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S IDENTIFICATION NO. OF ABOVE PERSON  
  
MatlinPatterson FA Acquisition LLC

-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) [ ]  
(b) [ ]

-----

3 SEC USE ONLY

-----

4 SOURCE OF FUNDS  
  
AF, WC

-----

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)  
  
[ ]

-----

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
  
Delaware

-----

	7	SOLE VOTING POWER
		-0-
	8	SHARED VOTING POWER
		43,093,261
	9	SOLE DISPOSITIVE POWER
		-0-
	10	SHARED DISPOSITIVE POWER
		43,093,261

-----

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
  
43,093,261

-----

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

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[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
54.1053%

14 TYPE OF REPORTING PERSON  
PN

2

CUSIP NO. 318465101

SCHEDULE 13D

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S IDENTIFICATION NO. OF  
ABOVE PERSON

MatlinPatterson Global Opportunities Partners II  
L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) [ ]  
(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS  
AF, WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) or 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF  
ORGANIZATION

Delaware

7 SOLE VOTING POWER  
-0-

8 SHARED VOTING POWER  
43,093,261

NUMBER OF  
SHARES  
BENEFICIALLY OWNED  
BY EACH REPORTING  
PERSON  
WITH

9 SOLE DISPOSITIVE POWER  
-0-

10 SHARED DISPOSITIVE POWER  
43,093,261

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11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

43,093,261

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

54.1053%

14 TYPE OF REPORTING PERSON

PN

3

CUSIP NO. 318465101

SCHEDULE 13D

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S IDENTIFICATION NO. OF  
ABOVE PERSON

MatlinPatterson Global Opportunities Partners  
(Cayman) II L.P.

2 CHECK THE APPROPRIATE BOX IF A  
MEMBER OF A GROUP

(a) [ ]  
(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

AF, WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) or 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF  
ORGANIZATION

Cayman Islands

7 SOLE VOTING POWER

-0-

8 SHARED VOTING POWER  
NUMBER OF  
SHARES 43,093,261

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BENEFICIALLY OWNED  
BY EACH REPORTING  
PERSON  
WITH

-----  
9 SOLE DISPOSITIVE POWER  
-0-  
-----  
10 SHARED DISPOSITIVE POWER  
43,093,261

-----  
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
43,093,261  
-----

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES  
[ ]

-----  
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
54.1053%  
-----

14 TYPE OF REPORTING PERSON  
PN  
-----

4

CUSIP NO. 318465101

SCHEDULE 13D

-----  
1 NAME OF REPORTING PERSON  
S.S. OR I.R.S IDENTIFICATION NO. OF  
ABOVE PERSON  
MatlinPatterson Global Partners II LLC  
-----

2 CHECK THE APPROPRIATE BOX IF A  
MEMBER OF A GROUP (a) [ ]  
(b) [ ]

3 SEC USE ONLY

-----  
4 SOURCE OF FUNDS  
AF, WC  
-----

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) or 2(e)  
[ ]

-----  
6 CITIZENSHIP OR PLACE OF  
ORGANIZATION  
Delaware  
-----

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	7	SOLE VOTING POWER	
		-0-	
	8	SHARED VOTING POWER	
		43,093,261	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	9	SOLE DISPOSITIVE POWER	
		-0-	
	10	SHARED DISPOSITIVE POWER	
		43,093,261	
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	43,093,261		
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
	<input type="checkbox"/>		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)		
	54.1053%		
14	TYPE OF REPORTING PERSON		
	HC		

5

CUSIP NO. 318465101

SCHEDULE 13D

1	NAME OF REPORTING PERSON S.S. OR I.R.S IDENTIFICATION NO. OF ABOVE PERSON	
	MatlinPatterson Global Advisers LLC	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) <input type="checkbox"/> (b) <input type="checkbox"/>
3	SEC USE ONLY	
4	SOURCE OF FUNDS	
	AF, WC	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)	

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[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

-0-

8 SHARED VOTING POWER

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

43,093,261

9 SOLE DISPOSITIVE POWER

-0-

10 SHARED DISPOSITIVE POWER

43,093,261

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

43,093,261

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

[X]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

54.1053%

14 TYPE OF REPORTING PERSON

IA

6

CUSIP NO. 318465101

SCHEDULE 13D

1 NAME OF REPORTING PERSON S.S. OR I.R.S IDENTIFICATION NO. OF ABOVE PERSON

MatlinPatterson Asset Management LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [ ] (b) [ ]

3 SEC USE ONLY

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4 SOURCE OF FUNDS

AF, WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) or 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER

-0-

8 SHARED VOTING POWER

NUMBER OF  
SHARES  
BENEFICIALLY OWNED  
BY EACH REPORTING  
PERSON  
WITH

43,093,261

9 SOLE DISPOSITIVE POWER

-0-

10 SHARED DISPOSITIVE POWER

43,093,261

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

43,093,261

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES

[X]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

54.1053%

14 TYPE OF REPORTING PERSON

HC

7

CUSIP NO. 318465101

SCHEDULE 13D

1 NAME OF REPORTING PERSON  
S.S. OR I.R.S IDENTIFICATION NO. OF  
ABOVE PERSON

MatlinPatterson LLC

2 CHECK THE APPROPRIATE BOX IF A



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MEMBER OF A GROUP

(a) [ ]

(b) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS

AF, WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) or 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF  
ORGANIZATION

Delaware

7 SOLE VOTING POWER

-0-

8 SHARED VOTING POWER

43,093,261

NUMBER OF  
SHARES  
BENEFICIALLY OWNED  
BY EACH REPORTING  
PERSON  
WITH

9 SOLE DISPOSITIVE POWER

-0-

10 SHARED DISPOSITIVE POWER

43,093,261

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

43,093,261

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES

[X]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

54.1053%

14 TYPE OF REPORTING PERSON

HC

8

CUSIP NO. 318465101

SCHEDULE 13D

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1 NAME OF REPORTING PERSON  
S.S. OR I.R.S IDENTIFICATION NO. OF ABOVE PERSON  
  
David J. Matlin

---

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) [ ]  
(b) [ ]

---

3 SEC USE ONLY

---

4 SOURCE OF FUNDS  
  
AF, WC

---

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) [ ]

---

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
  
United States

---

	7	SOLE VOTING POWER	
		-0-	
	8	SHARED VOTING POWER	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		43,093,261	
	9	SOLE DISPOSITIVE POWER	
		-0-	
	10	SHARED DISPOSITIVE POWER	
		43,093,261	

---

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
  
43,093,261

---

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES [ ]

---

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
  
54.1053%

---

14 TYPE OF REPORTING PERSON  
  
IN

---

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CUSIP NO. 318465101

SCHEDULE 13D

-----  
 1 NAME OF REPORTING PERSON  
 S.S. OR I.R.S IDENTIFICATION NO. OF  
 ABOVE PERSON  
  
 Mark R. Patterson  
 -----

2 CHECK THE APPROPRIATE BOX IF A  
 MEMBER OF A GROUP (a) [ ]  
 (b) [ ]  
 -----

3 SEC USE ONLY  
 -----

4 SOURCE OF FUNDS  
  
 AF, WC  
 -----

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
 PURSUANT TO ITEMS 2(d) or 2(e)  
  
 [ ]  
 -----

6 CITIZENSHIP OR PLACE OF  
 ORGANIZATION  
  
 United States  
 -----

7 SOLE VOTING POWER  
  
 -0-  
 -----

8 SHARED VOTING POWER  
  
 NUMBER OF  
 SHARES  
 BENEFICIALLY OWNED  
 BY EACH REPORTING  
 PERSON  
 WITH  
 43,093,261  
 -----

9 SOLE DISPOSITIVE POWER  
  
 -0-  
 -----

10 SHARED DISPOSITIVE POWER  
  
 43,093,261  
 -----

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
  
 43,093,261  
 -----

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
 SHARES  
  
 [ ]  
 -----

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
  
 54.1053%  
 -----

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-----  
14 TYPE OF REPORTING PERSON

IN  
-----

10

INTRODUCTION.

This amendment ("Amendment No. 6") amends the Schedule 13D Statement, dated May 14, 2007 (the "Statement", and as amended by Amendment No. 1 thereto, dated July 24, 2007, Amendment No. 2 thereto, dated September 21, 2007, Amendment No. 3 thereto, dated February 26, 2008, Amendment No. 4 thereto, dated February 29, 2008, and Amendment No. 5, dated June 4, 2008 thereto, the "Amended Statement") filed on behalf of (i) MatlinPatterson FA Acquisition LLC, a Delaware limited liability company ("Matlin FA"), (ii) MatlinPatterson Global Opportunities Partners II L.P. ("Matlin Partners (Delaware)"), a Delaware limited partnership, (iii) MatlinPatterson Global Opportunities Partners (Cayman) II L.P., a Cayman Islands limited partnership ("Matlin Partners (Cayman)" and, together with Matlin Partners (Delaware), the "Matlin Partners"), (iv) MatlinPatterson Global Advisers LLC ("Matlin Advisers"), a Delaware limited liability company, by virtue of its investment authority over securities held by each of the Matlin Partners, (v) MatlinPatterson Global Partners II LLC ("Matlin Global Partners"), a Delaware limited liability company, as the general partner of each of the Matlin Partners, (vi) MatlinPatterson Asset Management LLC ("Matlin Asset Management"), a Delaware limited liability company, as the holder of all of the membership interests in Matlin Global Partners and Matlin Advisers, (vii) MatlinPatterson LLC ("MatlinPatterson"), a Delaware limited liability company, as the holder of all of the membership interests in Matlin Asset Management, (viii) David J. Matlin and Mark R. Patterson each, as a holder of 50% of the membership interests in MatlinPatterson, (ix) Christopher Pechock and Frank Plimpton, each an employee of Matlin Advisers, as the persons named in the Proxies described in the Statement, and (x) MPII Special Cayman Ltd., an exempted company incorporated in the Cayman Islands ("MPII Special"). Matlin FA, Matlin Partners (Delaware), Matlin Partners (Cayman), Matlin Advisers, Matlin Global Partners, Matlin Asset Management, MatlinPatterson, David J. Matlin and Mark R. Patterson are collectively referred to in this Amendment No. 6 as the "Reporting Persons" and each is a "Reporting Person." Christopher Pechock and Frank Plimpton ceased to hold any voting rights in the shares described in the Statement as of September 21, 2007 (as reflected in Amendment No. 2 to the Statement and Amendment No. 3 to the Statement) and are no longer Reporting Persons for the purpose hereof. The Statement, as previously amended, disclosed the shared beneficial ownership by the Reporting Persons (including MPII Special) of 43,093,261 shares (the "Shares") of the common stock, par value \$0.01 per share ("Common Stock"), of Broadpoint Securities Group, Inc. (the "Issuer") held by Matlin FA. Effective February 17, 2009, MPII Special ceased to be a member of Matlin FA and distributed its preferred membership interests to the Matlin Partners. The Matlin Partners are the sole members of Matlin FA. This Amendment No. 6 is being filed to disclose that MPII Special is no longer a Reporting Person for the purpose hereof. Capitalized terms used and not defined in this Amendment No. 6 shall have the meanings set forth in the Amended Statement. Except as specifically provided herein, this Amendment No. 6 does not modify any of the information previously reported on the Amended Statement.

ITEM 2. IDENTITY AND BACKGROUND

Item 2 is amended and supplemented by deleting section (x) thereof.

ITEM 7. MATERIAL TO BE FILED AS EXHIBITS

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Item 7 is amended and supplemented by adding the following:

- 14 Joint Filing Agreement dated as of February 17, 2009 among the Reporting Persons.

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SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this Statement is true, complete and correct.

Dated: February 17, 2009

MATLINPATTERSON FA ACQUISITION LLC

By: /s/ Mark R. Patterson

-----  
Name: Mark R. Patterson  
Title: Member

MATLINPATTERSON LLC

By: /s/ Mark R. Patterson

-----  
Name: Mark R. Patterson  
Title: Member

MATLINPATTERSON ASSET MANAGEMENT LLC

By: /s/ Mark R. Patterson

-----  
Name: Mark R. Patterson  
Title: Chairman

MATLINPATTERSON GLOBAL ADVISERS LLC

By: /s/ Mark R. Patterson

-----  
Name: Mark R. Patterson  
Title: Chairman

12

MATLINPATTERSON GLOBAL PARTNERS II LLC

By: /s/ Mark R. Patterson

-----  
Name: Mark R. Patterson  
Title: Director

MATLINPATTERSON GLOBAL  
OPPORTUNITIES  
PARTNERS II L.P.

By: MatlinPatterson Global Partners II LLC, its  
general partner

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By: /s/ Mark R. Patterson

-----  
Name: Mark R. Patterson  
Title: Director

MATLINPATTERSON GLOBAL  
OPPORTUNITIES  
PARTNERS (Cayman) L.P.

By: MatlinPatterson Global Partners II LLC, its  
general partner

By: /s/ Mark R. Patterson

-----  
Name: Mark R. Patterson  
Title: Director

DAVID J. MATLIN

By: /s/ David J. Matlin

-----  
Name: David J. Matlin

MARK R. PATTERSON

By: /s/ Mark R. Patterson

-----  
Name: Mark R. Patterson

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EXHIBIT INDEX

- 1 Joint Filing Agreement, dated as of February 17, 2009, among the Reporting Persons.

EXHIBIT 1

JOINT FILING AGREEMENT

In accordance with Rule 13d-1(k)(1) under the Securities Exchange Act of 1934, as amended, the undersigned hereby agree to the joint filing of MatlinPatterson FA Acquisition LLC, MatlinPatterson LLC, MatlinPatterson Asset Management LLC, MatlinPatterson Global Advisers LLC, MatlinPatterson Global Partners II LLC, MatlinPatterson Global Opportunities Partners II L.P., MatlinPatterson Global Opportunities Partners (Cayman) II L.P., David J. Matlin and Mark R. Patterson, on behalf of each of them a statement on Schedule 13D (including amendments thereto) with respect to shares of common stock, par value \$0.01 per share, of Broadpoint Securities Group, Inc., formerly known as First Albany Companies Inc., a New York corporation, and that this Agreement be included as an Exhibit to such joint filing. This Agreement may be executed in any number of counterparts all of which taken together shall constitute one and the same instrument.

IN WITNESS WHEREOF, the undersigned hereby execute this Agreement this 17th day of February 2009.

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MATLINPATTERSON FA ACQUISITION LLC

By: /s/ Mark R. Patterson

-----  
Name: Mark L. Patterson  
Title: Member

MATLINPATTERSON LLC

By: /s/ Mark R. Patterson

-----  
Name: Mark R. Patterson  
Title: Member

MATLINPATTERSON ASSET MANAGEMENT LLC

By: /s/ Mark R. Patterson

-----  
Name: Mark R. Patterson  
Title: Chairman

MATLINPATTERSON GLOBAL ADVISERS LLC

By: /s/ Mark R. Patterson

-----  
Name: Mark R. Patterson  
Title: Chairman

MATLINPATTERSON GLOBAL PARTNERS II LLC

By: /s/ Mark R. Patterson

-----  
Name: Mark R. Patterson  
Title: Director

MATLINPATTERSON GLOBAL  
OPPORTUNITIES  
PARTNERS II L.P.

By: MatlinPatterson Global Partners II LLC,  
its general partner

By: /s/ Mark R. Patterson

-----  
Name: Mark R. Patterson  
Title: Director

MATLINPATTERSON GLOBAL  
OPPORTUNITIES  
PARTNERS (Cayman) L.P.

By: MatlinPatterson Global Partners II LLC,  
its general partner

By: /s/ Mark R. Patterson

-----  
Name: Mark R. Patterson  
Title: Director

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DAVID J. MATLIN

By: /s/ David J. Matlin

-----  
Name: David J. Matlin

MARK R. PATTERSON

By: /s/ Mark R. Patterson

-----  
Name: Mark R. Patterson