

Edgar Filing: NEW VISUAL CORP - Form 8-K

NEW VISUAL CORP  
Form 8-K  
January 07, 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 6, 2004

NEW VISUAL CORPORATION  
(Exact name of Registrant as specified in its Charter)

UTAH	0-21785	95-4545704
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

New Visual Corporation  
5920 Friars Road, Suite 104  
San Diego, CA 92108  
(619) 692-0333  
(Address and Phone Number of Principal Executive Offices)

ITEM 5: OTHER EVENTS.

On January 6, 2004, New Visual Corporation (the "Company") issued a press release reporting that C. Rich Wilson III had resigned as Vice President and Secretary of the Company and as a director of the Company's Board of Directors.

The press release is filed as Exhibit 99 hereto and incorporated herein by reference.

ITEM 7: FINANCIAL STATEMENTS AND EXHIBITS.

The following documents are provided as Exhibits to this Form 8-K:

(c) EXHIBITS.

EXHIBIT NO. -----	DOCUMENT DESCRIPTION -----
99.1	Press Release Dated January 6, 2004

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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NEW VISUAL CORPORATION

Date: January 7, 2004

By: /s/ Brad Ketch

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Brad Ketch

President and Chief Executive Officer