

ALLSTATE CORP  
Form 8-K  
April 20, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C.

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**FORM 8-K**

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) **April 20, 2004**

**The Allstate Corporation**

(Exact name of registrant as specified in charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**1-11840**  
(Commission  
file number)

**36-3871531**  
(IRS employer  
identification number)

**2775 Sanders Road, Northbrook, Illinois**  
(Address of principal executive offices)

**60062**  
(Zip code)

Registrant's telephone number, including area code **(847) 402-5000**

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**Item 7. *Financial Statements and Exhibits***

(c)

Exhibits

99 Registrant's press release dated April 20, 2004

**Item 12. *Results of Operations and Financial Condition***

On April 20, 2004, the registrant issued a press release announcing its financial results for the first quarter of 2004. A copy of the press release is furnished as Exhibit 99 to this report.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE ALLSTATE CORPORATION  
(registrant)

By /s/ Samuel H. Pilch

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Name: Samuel H. Pilch  
Title: Controller

April 20, 2004

**EXHIBIT INDEX**

| <b>Exhibit<br/>Number</b> | <b>Description</b>                              |
|---------------------------|---|
| 99                        | Registrant's press release dated April 20, 2004 |