

CHEZ RONALD L
Form 4/A
September 08, 2009

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
CHEZ RONALD L

2. Issuer Name and Ticker or Trading Symbol
Merriman Curhan Ford Group, Inc.
[MERR]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
C/O BARRY FISCHER, 55 EAST
MONROE STREET

(Street)

CHICAGO, IL 60657

(City) (State) (Zip)

3. Date of Earliest Transaction
(Month/Day/Year)
08/27/2009

4. If Amendment, Date Original
Filed(Month/Day/Year)
08/31/2009

Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
				(A) or (D) Code V Amount (D) Price			
Common Stock ⁽²⁾					324,747	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Security (Instr. 3 and 4)	Amount of Shares	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount
Secured Convertible Promissory Note ⁽³⁾	\$ 0.5	08/27/2009		J ⁽¹⁾	200,000	11/28/2009	06/01/2011	Common Stock	200

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
CHEZ RONALD L C/O BARRY FISCHER 55 EAST MONROE STREET CHICAGO, IL 60657	X	X		

Signatures

/s/ Barry L. Fischer, attorney-in-fact for Ronald L.
Chez

09/08/2009

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- The Series D Convertible Preferred Stock and Warrant to Purchase Common Stock disclosed herein were purchased for \$3,400,000. As partial consideration for such purchase, the Secured Promissory Note previously purchased by the Reporting Person will be cancelled as of the issue date (see note 3) and the \$100,000 principal amount of the Secured Convertible Promissory Note and accrued interest
- (1) thereunder will be applied to the purchase price of the Series D Convertible Preferred Stock and Warrant. Also in connection with the transaction, holders of Warrants to Purchase Common Stock in the Company agreed to transfer warrants to purchase an aggregate of 456,654 shares Common Stock originally issued July 31, 2009 to the Reporting Person. Please see the Reporting Persons Amendment to Schedule 13D filed August 31, 2009 for more information.
- (2) This line is being amended to correct the number of shares of Common Stock owned, which were erroneously reported on the Form 4 filed on August 31, 2009.
- This line is being amended to correct the conversion price, number of derivative securities disposed of and number of shares of
- (3) underlying securities with respect to the Secured Convertible Promissory Note, which were erroneously reported on the Form 4 filed on August 31, 2009 and the Form 3 filed August 10, 2009.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.