

US CONCRETE INC  
Form 425  
February 07, 2013

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): February 6, 2013

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U.S. CONCRETE, INC.  
(Exact Name of Registrant as Specified in Charter)

Delaware  
(State or other jurisdiction  
of incorporation)

001-34530  
(Commission File Number)

76-0586680  
(IRS Employer  
Identification No.)

331 N. Main Street  
Eules, Texas 76039  
(Address of principal executive offices, including ZIP code)

(817) 835-4100  
(Registrant's telephone number, including area code)

Not Applicable  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On February 6, 2013, U.S. Concrete, Inc. commenced an offer to exchange up to \$69,300,000 aggregate principal amount of newly issued 9.5% Senior Secured Notes due 2015 for all \$55,000,000 aggregate principal amount of the Company's outstanding 9.5% Convertible Secured Notes due 2015. A copy of the press release relating to this announcement is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

Number

Exhibit

99.1

Press release of U.S. Concrete, Inc., dated February 6, 2013

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. CONCRETE, INC.

Date: February 6, 2013                      By: /s/ William J. Sandbrook

Name: William J. Sandbrook

Title: President and Chief Executive Officer

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Exhibit Index

Exhibit No. Exhibit

99.1 Press release of U.S. Concrete, Inc., dated February 6, 2013