

ANHEUSER-BUSCH COMPANIES, INC.
 Form 4
 March 01, 2006

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287
 Expires: January 31, 2005
 Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 SHELTON GENERAL HENRY HUGH

(Last) (First) (Middle)
 331 HOLLY LANE
 (Street)

NEWPORT, NC 28570

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
 ANHEUSER-BUSCH COMPANIES, INC. [BUD]

3. Date of Earliest Transaction (Month/Day/Year)
 02/28/2006

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)		
				(A) or (D)	Code	V	Amount	(D)	Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Conversion or Exercise	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any	4. Transaction Code	5. Number of	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security
---------------------------------	---------------------------	--------------------------------------	-----------------------------------	---------------------	--------------	--	---	---------------------------------

Edgar Filing: ANHEUSER-BUSCH COMPANIES, INC. - Form 4

(Instr. 3)	Price of Derivative Security	(Month/Day/Year)	(Instr. 8)	Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	(Instr. 5)						
			Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Phantom Stock Units	(1)	02/28/2006	A	(2)	47		(2)	(2)	Common Stock	47	\$ 41.82

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
SHELTON GENERAL HENRY HUGH 331 HOLLY LANE NEWPORT, NC 28570		X		

Signatures

Laura H. Reeves, Attorney-in-Fact for (General U.S. Army (Retired)) Henry Hugh Shelton

03/01/2006

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) This security converts to Common Stock on a 1-for-1 basis.

(2) Phantom Stock Units acquired pursuant to the Anheuser-Busch Companies Inc. Deferred Compensation Plan for Non-Employee Directors. Payable in cash triggered by the earliest of the following: (1) the date specified by the reporting person, payable in either a lump sum or equal quarterly installments over a period not to exceed ten (10) years as selected by the reporting person; (2) death, payable in a lump sum; or (3) a Change of Control, payable in a lump sum.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number. >

Alpine Total Dynamic Dividend Fund

402,535

3,377,269

	Number of Shares	Value
GLOBAL HYBRID (GROWTH & INCOME) 1.9 %		
Clough Global Opportunities Fund	347,763	\$ 4,427,023
LMP Capital and Income Fund	198,140	3,190,054
		7,617,077
GLOBAL INCOME 0.7 %		
Legg Mason BW Global Income Opportunities Fund	145,234	2,550,309
HEALTH/BIOTECH 0.5 %		
BlackRock Health Sciences Trust	54,800	2,028,696
HIGH YIELD 2.4 %		
AllianceBernstein Global High Income Fund	140,369	2,071,846
New America High Income Fund	313,239	3,072,875
Pioneer Diversified High Income Trust	120,071	2,425,434
Western Asset High Yield Defined Opportunity Fund	109,740	1,962,151
		9,532,306
INVESTMENT GRADE 1.5 %		
PIMCO Corporate and Income Opportunity Fund	318,816	5,757,817
MASTER LIMITED PARTNERSHIPS 9.9 %		
ClearBridge Energy MLP Fund	42,200	1,123,786
ClearBridge Energy MLP Opportunity Fund	109,002	2,452,545
First Trust Energy Income and Growth Fund	334,388	10,951,207
First Trust MLP and Energy Income Fund	311,491	6,164,407
Kayne Anderson Energy Total Return Fund	239,483	6,540,281
Kayne Anderson Midstream/Energy Fund	118,915	4,035,975
Kayne Anderson MLP Investment Company	55,300	2,030,063
Nuveen Energy MLP Total Return Fund	281,723	5,409,081
		38,707,345
MULTI-SECTOR 13.2 %		
AllianzGI Convertible & Income Fund	844,358	8,663,113
AllianzGI Convertible & Income Fund II	499,384	4,913,939
PIMCO Dynamic Credit Income Fund	413,248	9,339,405
PIMCO Dynamic Income Fund	347,242	10,528,377
PIMCO Income Opportunity Fund	381,028	10,756,420
PIMCO Income Strategy Fund II	692,707	7,204,153
		51,405,407
MUNICIPAL 11.7 %		
BlackRock Long-Term Municipal Advantage Trust	183,002	1,985,572
BlackRock Municipal Bond Trust	107,412	1,590,772
BlackRock MuniEnhanced Fund	239,510	2,615,449

	Number of Shares	Value
BlackRock MuniHoldings Investment Quality Fund	283,373	\$ 3,797,198
BlackRock MuniYield Investment Quality Fund	139,386	1,825,957
BlackRock MuniYield Quality Fund	62,300	901,481
BlackRock MuniYield Quality Fund II	11,045	138,062
BlackRock MuniYield Quality Fund III	171,305	2,329,748
Eaton Vance Municipal Bond Fund	166,249	1,975,038
Eaton Vance Municipal Income Term Trust	96,221	1,509,707
Eaton Vance National Municipal Opportunities Trust	79,173	1,535,164
Nuveen California AMT-Free Municipal Inome Fund	89,633	1,192,119
Nuveen Dividend Advantage Municipal Fund 2	199,972	2,699,622
Nuveen Municipal Advantage Fund	210,957	2,738,222
Nuveen Municipal Market Opportunity Fund	185,473	2,366,635
Nuveen New York AMT-Free Municipal Income Fund	96,210	1,228,602
Nuveen Performance Plus Municipal Fund	100,231	1,450,343
Nuveen Premier Municipal Income Fund	238,349	3,131,906
Nuveen Premium Income Municipal Fund 2	236,134	3,161,834
Nuveen Premium Income Municipal Fund 4	121,502	1,507,840
Nuveen Select Quality Municipal Fund	90,303	1,195,612
PIMCO Municipal Income Fund II	407,258	4,720,120
		45,597,003
PREFERRED 6.2 %		
Flaherty & Crumrine/Claymore Preferred Securities Income Fund	243,941	4,690,985
Flaherty & Crumrine/Claymore Total Return Fund	203,900	4,029,064
Nuveen Preferred & Income Term Fund	172,702	3,937,606
Nuveen Preferred Income Opportunities Fund	1,250,683	11,618,845
		24,276,500
REAL ESTATE 3.9 %		
Alpine Global Premier Properties Fund	750,365	5,290,073
CBRE Clarion Global Real Estate Income Fund	510,212	4,260,270
LMP Real Estate Income Fund	123,665	1,340,529
Nuveen Real Estate Income Fund	396,621	4,247,811
		15,138,683
SENIOR LOAN 1.0 %		
Nuveen Credit Strategies Income Fund	142,972	1,359,664
Nuveen Floating Rate Income Fund	113,172	1,353,537
Nuveen Short Duration Credit Opportunities Fund	62,783	1,160,230
		3,873,431

Edgar Filing: ANHEUSER-BUSCH COMPANIES, INC. - Form 4

	Number of Shares	Value
U.S. GENERAL EQUITY 3.5 %		
Consumer Discretionary Select Sector SPDR Fund ETF	68,710	\$ 4,446,911
Royce Global Value Trust	270,251	4,251,048
SPDR S&P 500 ETF Trust	27,632	5,168,290
		13,866,249
U.S. HYBRID (GROWTH & INCOME) 1.9 %		
DNP Select Income Fund	219,729	2,153,344
Guggenheim Strategic Opportunities Fund	250,015	5,297,818
		7,451,162
UTILITY 1.1 %		
Macquarie Global Infrastructure Total Return Fund	63,636	1,495,446
Reaves Utility Income Fund	98,391	2,730,350
		4,225,796
TOTAL CLOSED-END FUNDS (Identified cost \$323,384,355)		382,280,192
SHORT-TERM INVESTMENTS 0.8 %		
MONEY MARKET FUNDS		
State Street Institutional Treasury Money Market Fund, 0.00%(b)	3,300,000	3,300,000
TOTAL SHORT-TERM INVESTMENTS (Identified cost \$3,300,000)		3,300,000
TOTAL INVESTMENTS (Identified cost \$326,684,355)	98.7%	385,580,192
OTHER ASSETS IN EXCESS OF LIABILITIES	1.3	5,023,177
NET ASSETS (Equivalent to \$14.36 per share based on 27,209,148 shares of common stock outstanding)	100.0%	\$ 390,603,369

Glossary of Portfolio Abbreviations

ETF	Exchange-Traded Fund
MLP	Master Limited Partnership
SPDR	Standard & Poor's Depository Receipt

Note: Percentages indicated are based on the net assets of the Fund.

(a) Non-income producing security.

(b) Rate quoted represents the seven-day yield of the Fund.

Cohen & Steers Closed-End Opportunity Fund, Inc.

NOTES TO SCHEDULE OF INVESTMENTS (Unaudited)

Note 1. Portfolio Valuation

Investments in securities that are listed on the New York Stock Exchange (NYSE) are valued, except as indicated below, at the last sale price reflected at the close of the NYSE on the business day as of which such value is being determined. If there has been no sale on such day, the securities are valued at the mean of the closing bid and ask prices on such day or, if no ask price is available, at the bid price.

Securities not listed on the NYSE but listed on other domestic or foreign securities exchanges are valued in a similar manner. Securities traded on more than one securities exchange are valued at the last sale price reflected at the close of the exchange representing the principal market for such securities on the business day as of which such value is being determined. If after the close of a foreign market, but prior to the close of business on the day the securities are being valued, market conditions change significantly, certain non-U.S. equity holdings may be fair valued pursuant to procedures established by the Board of Directors.

Readily marketable securities traded in the over-the-counter market, including listed securities whose primary market is believed by Cohen & Steers Capital Management, Inc. (the investment manager) to be over-the-counter, are valued at the last sale price on the valuation date as reported by sources deemed appropriate by the Board of Directors to reflect their fair market value. If there has been no sale on such day, the securities are valued at the mean of the closing bid and ask prices on such day or, if no ask price is available, at the bid price.

Short-term debt securities with a maturity date of 60 days or less are valued at amortized cost, which approximates fair value. Investments in open-end mutual funds are valued at their closing net asset value.

The policies and procedures approved by the Fund's Board of Directors delegate authority to make fair value determinations to the investment manager, subject to the oversight of the Board of Directors. The investment manager has established a valuation committee (Valuation Committee) to administer, implement and oversee the fair valuation process according to the policies and procedures approved annually by the Board of Directors. Among other things, these procedures allow the Fund to utilize independent pricing services, quotations from securities and financial instrument dealers and other market sources to determine fair value.

Securities for which market prices are unavailable, or securities for which the investment manager determines that the bid and/or ask price or a counterparty valuation does not reflect market value, will be valued at fair value, as determined in good faith by the Valuation Committee, pursuant to procedures approved by the Fund's Board of Directors. Circumstances in which market prices may be unavailable include, but are not limited to, when trading in a security is suspended, the

Cohen & Steers Closed-End Opportunity Fund, Inc.

NOTES TO SCHEDULE OF INVESTMENTS (Unaudited) (Continued)

exchange on which the security is traded is subject to an unscheduled close or disruption or material events occur after the close of the exchange on which the security is principally traded. In these circumstances, the Fund determines fair value in a manner that fairly reflects the market value of the security on the valuation date based on consideration of any information or factors it deems appropriate. These may include, but are not limited to, recent transactions in comparable securities, information relating to the specific security and developments in the markets.

Foreign equity fair value pricing procedures utilized by the Fund may cause certain non-U.S. equity holdings to be fair valued on the basis of fair value factors provided by a pricing service to reflect any significant market movements between the time the Fund values such securities and the earlier closing of foreign markets.

The Fund's use of fair value pricing may cause the net asset value of Fund shares to differ from the net asset value that would be calculated using market quotations. Fair value pricing involves subjective judgments and it is possible that the fair value determined for a security may be materially different than the value that could be realized upon the sale of that security.

Fair value is defined as the price that the Fund would expect to receive upon the sale of an investment or expect to pay to transfer a liability in an orderly transaction with an independent buyer in the principal market or, in the absence of a principal market, the most advantageous market for the investment or liability. The hierarchy of inputs that are used in determining the fair value of the Fund's investments is summarized below.

- Level 1 quoted prices in active markets for identical investments
- Level 2 other significant observable inputs (including quoted prices for similar investments, interest rates, credit risk, etc.)
- Level 3 significant unobservable inputs (including the Fund's own assumptions in determining the fair value of investments)

The inputs or methodology used for valuing securities are not necessarily an indication of the risk associated with investing in those securities.

For movements between the levels within the fair value hierarchy, the Fund has adopted a policy of recognizing the transfer at the end of the period in which the underlying event causing the movement occurred. Changes in valuation techniques may result in transfers into or out of an assigned level within the disclosure hierarchy. There were no transfers between Level 1 and Level 2 securities as of March 31, 2014.

The following is a summary of the inputs used as of March 31, 2014 in valuing the Fund's investments carried at value:

Explanation of Responses:

Cohen & Steers Closed-End Opportunity Fund, Inc.

NOTES TO SCHEDULE OF INVESTMENTS (Unaudited) (Continued)

	Total	Quoted Prices In Active Markets for Identical Investments (Level 1)	Other Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)
Closed-End Funds	\$ 382,280,192	\$ 382,280,192	\$	\$
Money Market Funds	3,300,000		3,300,000	
Total Investments(a)	\$ 385,580,192	\$ 382,280,192	\$ 3,300,000	\$

(a) Portfolio holdings are disclosed individually on the Schedule of Investments.

Note 2. Income Tax Information

As of March 31, 2014, the federal tax cost and net unrealized appreciation and depreciation in value of securities held were as follows:

Cost for federal income tax purposes	\$ 326,684,355
Gross unrealized appreciation	\$ 61,747,209
Gross unrealized depreciation	(2,851,372)
Net unrealized appreciation	\$ 58,895,837

Item 2. Controls and Procedures

(a) The registrant's principal executive officer and principal financial officer have concluded that the registrant's disclosure controls and procedures (as defined in Rule 30a-3(c) under the Investment Company Act of 1940) are effective based on their evaluation of these disclosure controls and procedures required by Rule 30a-3(b) under the Investment Company Act of 1940 and Rule 13a-15(b) or 15d-15(b) under the Securities Exchange Act as of a date within 90 days of the filing of this report.

(b) During the last fiscal quarter, there were no changes in the registrant's internal control over financial reporting (as defined in Rule 30a-3(d) under the Investment Company Act of 1940) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting.

Item 3. Exhibits.

(a) Certifications of principal executive officer and principal financial officer as required by Rule 30a-2(a) under the Investment Company Act of 1940.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COHEN & STEERS CLOSED-END OPPORTUNITY FUND, INC.

By: /s/ Adam M. Derechin
Name: Adam M. Derechin
Title: President

Date: May 23, 2014

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

By: /s/ Adam M. Derechin
Name: Adam M. Derechin
Title: President and Principal Executive Officer

By: /s/ James Giallanza
Name: James Giallanza
Title: Treasurer and Principal Financial Officer

Date: May 23, 2014

ILY: times new roman;">

(a) As reported amounts reflect the Plastics, Advanced Materials, WMC and Lake businesses as discontinued operations.

(5)

Increase (decrease); (in
millions;
per-share amounts in
dollars)

GE Consolidated (a)	2007		2006				Total
	First quarter	Second quarter	First quarter	Second quarter	Third quarter	Fourth quarter	
Revenues							
As reported	\$ 38,782	\$ 42,446	\$ 35,314	\$ 37,228	\$ 37,880	\$ 41,837	\$ 152,259
Cut-off	529	(40)	280	(122)	18	(518)	(342)
Contract cost	(61)	(28)	(25)	(10)	(24)	(76)	(135)
Adjusted	\$ 39,250	\$ 42,378	\$ 35,569	\$ 37,096	\$ 37,874	\$ 41,243	\$ 151,782
Earnings from continuing operations before income taxes							
As reported	\$ 6,068	\$ 7,129	\$ 4,873	\$ 5,754	\$ 5,626	\$ 7,215	\$ 23,468
Cut-off	198	(43)	116	(51)	15	(172)	(92)
Contract cost	(55)	(24)	(15)	(3)	(17)	(72)	(107)
Adjusted	\$ 6,211	\$ 7,062	\$ 4,974	\$ 5,700	\$ 5,624	\$ 6,971	\$ 23,269
Earnings from continuing operations							
As reported	\$ 4,866	\$ 5,653	\$ 3,925	\$ 4,712	\$ 4,750	\$ 6,079	\$ 19,466
Cut-off	128	(28)	77	(34)	10	(110)	(57)
Contract cost	(34)	(15)	(9)	(2)	(11)	(45)	(67)
Adjusted	\$ 4,960	\$ 5,610	\$ 3,993	\$ 4,676	\$ 4,749	\$ 5,924	\$ 19,342
Earnings (loss) from discontinued operations							
As reported	\$ (358)	\$ (233)	\$ 515	\$ 234	\$ 117	\$ 497	\$ 1,363
Cut-off	1	2	(2)	2	-	(1)	(1)
Adjusted	\$ (357)	\$ (231)	\$ 513	\$ 236	\$ 117	\$ 496	\$ 1,362
Net earnings							
As reported	\$ 4,508	\$ 5,420	\$ 4,440	\$ 4,946	\$ 4,867	\$ 6,576	\$ 20,829
Cut-off	129	(26)	75	(32)	10	(111)	(58)
Contract cost	(34)	(15)	(9)	(2)	(11)	(45)	(67)
Adjusted	\$ 4,603	\$ 5,379	\$ 4,506	\$ 4,912	\$ 4,866	\$ 6,420	\$ 20,704
Per-share amounts - earnings from continuing operations							
Diluted, as reported	\$ 0.47	\$ 0.55	\$ 0.37	\$ 0.45	\$ 0.46	\$ 0.59	\$ 1.87
Adjustment	0.01	-	0.01	-	-	(0.01)	(0.01)
Diluted, as adjusted	\$ 0.48	\$ 0.54	\$ 0.38	\$ 0.45	\$ 0.46	\$ 0.57	\$ 1.86
Basic, as reported	\$ 0.47	\$ 0.55	\$ 0.38	\$ 0.45	\$ 0.46	\$ 0.59	\$ 1.88
Adjustment	0.01	-	0.01	-	-	(0.01)	(0.01)

Explanation of Responses:

Edgar Filing: ANHEUSER-BUSCH COMPANIES, INC. - Form 4

Basic, as adjusted	\$	0.48	\$	0.55	\$	0.38	\$	0.45	\$	0.46	\$	0.58	\$	1.87
Per-share amounts - earnings (loss) from discontinued operations														
Diluted, as reported	\$	(0.03)	\$	(0.02)	\$	0.05	\$	0.02	\$	0.01	\$	0.05	\$	0.13
Adjustment		-		-		-		-		-		-		-
Diluted, as adjusted	\$	(0.03)	\$	(0.02)	\$	0.05	\$	0.02	\$	0.01	\$	0.05	\$	0.13
Per-share amounts - net earnings														
Diluted, as reported	\$	0.44	\$	0.53	\$	0.42	\$	0.48	\$	0.47	\$	0.64	\$	2.00
Adjustment		0.01		-		0.01		-		-		(0.02)		(0.01)
Diluted, as adjusted	\$	0.45	\$	0.52	\$	0.43	\$	0.47	\$	0.47	\$	0.62	\$	1.99
Per-share amounts - basic														
Basic, as reported	\$	0.44	\$	0.53	\$	0.43	\$	0.48	\$	0.47	\$	0.64	\$	2.01
Adjustment		0.01		-		0.01		-		-		(0.02)		(0.01)
Basic, as adjusted	\$	0.45	\$	0.52	\$	0.43	\$	0.47	\$	0.47	\$	0.62	\$	2.00

Earnings per share amounts are computed independently for each quarter. As a result, the sum of the per-share amounts for each quarter may not equal the total year amount. Additionally, earnings per share amounts for the adjustment are computed independently. As a result, the sum of the as reported and adjustment per-share amounts may not equal the total adjusted amount.

(a) As reported amounts reflect the Plastics, Advanced Materials, WMC and Lake businesses as discontinued operations.

(6)

Increase (decrease);

(in millions)

Infrastructure segment	2007		2006				Total
	First quarter	Second quarter	First quarter	Second quarter	Third quarter	Fourth quarter	
Revenues							
As reported	\$ 11,983	\$ 13,913	\$ 10,152	\$ 11,332	\$ 12,104	\$ 13,841	\$ 47,429
Cut-off	280	49	21	(5)	33	(378)	(329)
Contract cost	(61)	(28)	(25)	(10)	(24)	(76)	(135)
Adjusted	\$ 12,202	\$ 13,934	\$ 10,148	\$ 11,317	\$ 12,113	\$ 13,387	\$ 46,965
Segment profit							
As reported	\$ 2,183	\$ 2,589	\$ 1,703	\$ 2,107	\$ 2,336	\$ 2,894	\$ 9,040
Cut-off	80	(2)	(1)	1	20	(105)	(85)
Contract cost	(55)	(24)	(15)	(3)	(17)	(72)	(107)
Adjusted	\$ 2,208	\$ 2,563	\$ 1,687	\$ 2,105	\$ 2,339	\$ 2,717	\$ 8,848
Aviation							
Revenues							
As reported	\$ 3,514	\$ 4,109	\$ 3,041	\$ 3,291	\$ 3,157	\$ 3,663	\$ 13,152
Cut-off	(2)	(2)	(6)	6	-	-	-
Contract cost	(61)	(28)	(25)	(10)	(24)	(76)	(135)
Adjusted	\$ 3,451	\$ 4,079	\$ 3,010	\$ 3,287	\$ 3,133	\$ 3,587	\$ 13,017
Segment profit							
As reported	\$ 755	\$ 853	\$ 645	\$ 728	\$ 706	\$ 830	\$ 2,909
Cut-off	(1)	(1)	(3)	3	-	-	-
Contract cost	(55)	(24)	(15)	(3)	(17)	(72)	(107)
Adjusted	\$ 699	\$ 828	\$ 627	\$ 728	\$ 689	\$ 758	\$ 2,802
Energy							
Revenues							
As reported	\$ 4,393	\$ 5,140	\$ 3,835	\$ 4,442	\$ 5,055	\$ 5,801	\$ 19,133
Cut-off	274	55	20	(15)	23	(368)	(340)
Adjusted	\$ 4,667	\$ 5,195	\$ 3,855	\$ 4,427	\$ 5,078	\$ 5,433	\$ 18,793
Segment profit							
As reported	\$ 613	\$ 894	\$ 436	\$ 689	\$ 747	\$ 1,128	\$ 3,000
Cut-off	76	1	(1)	(8)	14	(99)	(94)
Adjusted	\$ 689	\$ 895	\$ 435	\$ 681	\$ 761	\$ 1,029	\$ 2,906
Healthcare segment							
Revenues							
As reported	\$ 3,641	\$ 4,127	\$ 3,659	\$ 4,156	\$ 3,897	\$ 4,850	\$ 16,562
Cut-off	254	(82)	242	(88)	(6)	(150)	(2)
Adjusted	\$ 3,895	\$ 4,045	\$ 3,901	\$ 4,068	\$ 3,891	\$ 4,700	\$ 16,560
Segment profit							
As reported	\$ 520	\$ 731	\$ 496	\$ 795	\$ 700	\$ 1,152	\$ 3,143
Cut-off	117	(39)	111	(42)	(1)	(69)	(1)

Explanation of Responses:

15

Edgar Filing: ANHEUSER-BUSCH COMPANIES, INC. - Form 4

Adjusted	\$	637	\$	692	\$	607	\$	753	\$	699	\$	1,083	\$	3,142
----------	----	-----	----	-----	----	-----	----	-----	----	-----	----	-------	----	-------

Industrial segment

(a)

Revenues

As reported	\$	5,838	\$	6,231	\$	5,946	\$	6,505	\$	6,265	\$	6,068	\$	24,784
Cut-off		(5)		(8)		18		(29)		(9)		10		(10)
Adjusted	\$	5,833	\$	6,223	\$	5,964	\$	6,476	\$	6,256	\$	6,078	\$	24,774

Segment profit

As reported	\$	365	\$	489	\$	342	\$	484	\$	489	\$	564	\$	1,879
Cut-off		-		(2)		5		(9)		(4)		2		(6)
Adjusted	\$	365	\$	487	\$	347	\$	475	\$	485	\$	566	\$	1,873

Consumer &

Industrial

Revenues

As reported	\$	3,083	\$	3,446	\$	3,437	\$	3,733	\$	3,423	\$	3,192	\$	13,785
Cut-off		(18)		(9)		14		(19)		(2)		12		5
Adjusted	\$	3,065	\$	3,437	\$	3,451	\$	3,714	\$	3,421	\$	3,204	\$	13,790

Segment profit

As reported	\$	229	\$	311	\$	213	\$	274	\$	235	\$	258	\$	980
Cut-off		(5)		(2)		4		(6)		-		3		1
Adjusted	\$	224	\$	309	\$	217	\$	268	\$	235	\$	261	\$	981

(a) As reported amounts reflect the Plastics, Advanced Materials, WMC and Lake businesses as discontinued operations.

(7)

GE
Consolidated

**Statement of
Financial
Position**

(in millions)

	6/30/2007		12/31/2006			12/31/2005			
	As reported	Adjustment	As adjusted	As reported	Adjustment (a)	As adjusted	As reported	Adjustment	As adjusted
GE current receivables	\$ 12,734	\$ (760)	\$ 11,974	\$ 13,449	\$ (1,249)	\$ 12,200	\$ 14,146	\$ (908)	\$ 13,238
Inventories	12,547	85	12,632	9,954	75	10,029	8,906	47	8,953
All other assets	106,741	82	106,823	91,705	507	92,212	80,243	393	80,636
Assets of discontinued operations	15,842	(35)	15,807	19,797	(40)	19,757	82,648	(39)	82,609
Total assets	738,533	(628)	737,905	697,239	(707)	696,532	673,321	(507)	672,814
Deferred income taxes	13,250	(214)	13,036	14,563	(238)	14,325	17,016	(163)	16,853
Liabilities of discontinued operations	1,938	(13)	1,925	2,640	(14)	2,626	52,780	(14)	52,766
Total liabilities	614,322	(227)	614,095	577,432	(252)	577,180	556,435	(177)	556,258
Retained earnings	111,819	(401)	111,418	107,798	(455)	107,343	97,644	(330)	97,314
Total shareowners' equity	117,023	(401)	116,622	112,314	(455)	111,859	109,351	(330)	109,021
Total liabilities and equity	738,533	(628)	737,905	697,239	(707)	696,532	673,321	(507)	672,814

(a) As reported amounts reflect the Plastics, Advanced Materials, WMC and Lake businesses as discontinued operations.

(8)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

General Electric Company
(Registrant)

Date: October 12, 2007 /s/ Philip D. Ameen

Philip D. Ameen
Vice President and
Comptroller

(9)
