

LCNB CORP  
Form 8-K  
November 05, 2013

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

---

FORM 8 K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 5, 2013

LCNB CORP.

(Exact name of Registrant as specified in its Charter)

Ohio (State or other jurisdiction of incorporation)	0-26121 (Commission File No.)	31-1626393 (IRS Employer Identification Number)
---	----------------------------------	---

2 North Broadway, Lebanon, Ohio (Address of principal executive offices)	45036 (Zip Code)
---	---------------------

Registrant's telephone number, including area code: (513) 932-1414

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 8.01 Other Events.

On November 5, 2013, LCNB Corp. issued a press release regarding the closing of its previously announced underwritten public offering of shares of its common stock. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.	Description
99.1	Press Release dated November 5, 2013

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

LCNB CORP.

Date: November 5, 2013

By: /s/ Robert C. Haines II  
Robert C. Haines II  
Chief Financial Officer