

PALATIN TECHNOLOGIES INC
Form 8-K
May 09, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act Of 1934

Date of Report (Date of earliest event reported): May 9, 2005

Palatin Technologies, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-15543
(Commission
File Number)

95-4078884
(IRS employer
identification number)

4C Cedar Brook Drive, Cranbury, NJ
(Address of principal executive offices)

08512
(Zip Code)

Registrant's telephone number, including area code: **(609) 495-2200**

Item 2.02 Results of Operations and Financial Condition.

On May 9, 2005, we issued a press release concerning results for our third quarter ended March 31, 2005, and a teleconference and webcast to be held May 9th at 10 a.m. EDT. We have attached a copy of the press release as an exhibit to this report.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits:

99 Press release dated May 9, 2005

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

PALATIN TECHNOLOGIES, INC.

Date: May 9, 2005

By: /s/ Stephen T. Wills
Stephen T. Wills, CPA, MST
Executive Vice President and
Chief Financial Officer

-2-

EXHIBIT INDEX

99 Press release dated May 9, 2005