

RIVERWOOD HOLDING INC
Form 8-K
August 08, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Sections 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event
reported): **August 8, 2003**

GRAPHIC PACKAGING CORPORATION

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(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation)

1-13182

(Commission File Number)

58-2205241

(I.R.S. Employer
Identification No.)

814 Livingston Court

Marietta, GA 30067

(Address of principal executive offices)

(Zip Code)

(770) 644-3000

(Registrant's telephone number, including area code)

Riverwood Holding, Inc.

(Former name or former address, if changed since last report)

Item 9. Regulation FD Disclosure.

Graphic Packaging International, Inc., a wholly-owned subsidiary of the registrant, today closed the sale of \$850 million total principal amount of 8.50% Senior Notes due 2011 and 9.50% Senior Subordinated Notes due 2013. The net proceeds of the offering are being applied to refinance indebtedness of the company. The Notes have not been and will not be registered under the Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act of 1933, as amended.

Graphic Packaging International, Inc.'s press release dated August 8, 2003 announcing the closing of the sale of the Notes has been furnished as Exhibit 99.1 to this report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

GRAPHIC PACKAGING CORPORATION
(Registrant)

Date: August 8, 2003

By: /s/ Edward W. Stroetz, Jr.
Name: Edward W. Stroetz, Jr.
Title: Acting General Counsel
and Secretary

Exhibit Index

| Exhibit Number | Description |
|----------------|--|
| Exhibit 99.1 | Press release of Graphic Packaging International, Inc. dated August 8, 2003. |