

MID-STATE BANCSHARES  
Form 8-K  
July 25, 2005

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **July 19, 2005**

**MID-STATE BANCSHARES**

(Exact Name of registrant as specified in its charter)

**California**  
(State or other jurisdiction  
of incorporation)

**000-23925**  
(Commission  
File Number)

**77-0442667**  
(IRS Employer  
Identification No.)

**1026 East Grand Avenue, Arroyo Grande, CA**  
(Address of principal executive offices)

**93420**  
(Zip Code)

Registrant's telephone number, including area code **(805) 473-7700**

**N/A**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

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- o Written communications Pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**SECTION 2 FINANCIAL INFORMATION**

**Item 2.02 Results of Operations and Financial Condition.**

On July 19, 2005, Mid-State Bancshares reported diluted earnings of \$0.79 per share for the first six months of 2005, an 11.3% increase over the \$0.71 earned one year earlier. Net income for the first half of 2005 was \$18.6 million, a 9.2% increase over the \$17.0 million earned in the like 2004 period.

Please refer to the Press Release dated July 19, 2005, attached hereto and made a part hereof.

**SECTION 9 FINANCIAL STATEMENTS AND EXHIBITS**

**Item 9.01 - Financial Statements and Exhibits.**

**Exhibits**

| <b>Exhibit No.</b> | <b>Description</b>   |
|--------------------|--|
| 99                 | Press Release announcing second quarter earnings dated July 19, 2005 |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Registrant:**

**MID-STATE BANCSHARES**

**Date:** July 20, 2005

**By:** /s/ JAMES W. LOKEY  
James W. Lokey  
President  
Chief Executive Officer

**By:** /s/ JAMES G. STATHOS  
James G. Stathos  
Executive Vice President  
Chief Financial Officer

**EXHIBIT INDEX**

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