

TETON ENERGY CORP
Form RW
September 09, 2005

August 2, 2005

BY EDGAR

Securities and Exchange Commission

Division of Corporate Finance

450 Fifth Street, N.W.

Washington, D.C. 20549

Re: Teton Energy Corporation
(File No. 333-112229)
Form RW - Withdrawal

Ladies and Gentlemen:

Pursuant to the General Rules and Regulations under the Securities Act of 1933, as amended, Teton Energy Corporation (f/k/a Teton Petroleum Company) (the Registrant) on January 27, 2004 submitted electronically via the EDGAR system its Form SB-2 for securities to be registered pursuant to the Securities Act of 1933, as amended, and subsequently filed Amendment No. 1 thereto on February 12, 2004 (collectively, the Registration Statement).

On July 16, 2004, the Company sold its then-only operating asset. Accordingly, we hereby respectfully request the withdrawal of the Registration Statement 333-112229.

Sincerely,

Karl F. Arleth

President and CEO

Teton Energy Corporation 410 17th Street, Suite 1850 Denver, CO 80202 Tel: 303-565-4600
