

RINKER GROUP LTD  
Form SC14D9C  
November 02, 2006

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**SCHEDULE 14D-9**

Solicitation/Recommendation Statement Under  
Section 14(d)(4) Of The Securities Exchange Act Of 1934

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**RINKER GROUP LIMITED**

ABN 53 003 433 118

(Name of Subject Company)

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**RINKER GROUP LIMITED**

ABN 53 003 433 118

(Name of Person(s) Filing Statement)

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**Ordinary Shares  
American Depositary Shares, each representing five Ordinary Shares**

(Title of Class of Securities)

**Ordinary Shares (ISIN: AU000000RIN3)  
American Depositary Shares (CUSIP: 76687M101)**

(CUSIP Number of Class of Securities)

**Peter Abraham  
General Counsel & Company Secretary, Rinker Group Limited  
Level 8, Tower B, 799 Pacific Highway  
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+ 61 2 9412 6678**

(Name, Address and Telephone Number of Person Authorized to Receive Notices  
and Communications on Behalf of the Person(s) Filing Statement)

**WITH COPIES TO:**

**Philip T. Ruegger III, Esq.  
Alan M. Klein, Esq.**

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Simpson Thacher & Bartlett LLP  
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New York, New York 10017

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

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On October 30, 2006, Rinker Group Limited ( Rinker ) received from Cemex S.A.B. de C.V. ( Cemex ) a copy of Cemex s Preliminary Bidder s Statement related to its unsolicited cash takeover offer for Rinker, a copy of which Cemex filed with the Securities and Exchange Commission on October 31, 2006. Rinker lodged a copy of this Preliminary Bidder s Statement with the Australian Stock Exchange on October 30, 2006.

*Important legal information*

**IMPORTANT NOTICE**

This communication has been made public by Rinker Group Limited ( Rinker ). Investors are urged to read Rinker s Solicitation/Recommendation Statement on Schedule 14D-9 when it is filed by Rinker with the U.S. Securities and Exchange Commission (the SEC ), as it will contain important information. The Solicitation/Recommendation Statement (if and when it becomes available), and other public filings made from time to time by Rinker with the SEC which are related to the proposed offer by Cemex S.A.B. de C.V. ( Cemex ) (if and when the offer is commenced), are available without charge at the SEC s website at [www.sec.gov](http://www.sec.gov) and at Rinkner s website at [www.rinker.com](http://www.rinker.com).

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