

Edgar Filing: 3M CO - Form 424B3

3M CO  
Form 424B3  
November 06, 2006

PRICING SUPPLEMENT NO. 2

Dated November 3, 2006

To Prospectus Dated October 20, 2003 and

Prospectus Supplement Dated December 12, 2003

Filed under Rule 424(b)(3)

File No. 333-109211

CUSIP No.: 88579EAB1

3M COMPANY

MEDIUM-TERM NOTES, SERIES D

|                                |  |
|--------------------------------|--|
| <u>Type of Note:</u>           | Fixed Rate   |
| <u>Principal Amount:</u>       | \$400,000,000  |
| <u>Price to Public:</u>        | 99.956%  |
| <u>Proceeds to Company:</u>    | \$399,224,000  |
| <u>Interest Rate:</u>          | 5.125%   |
| <u>Original Issue Date:</u>    | November 8, 2006   |
| <u>Maturity Date:</u>          | November 6, 2009   |
| <u>Interest Payment Dates:</u> | May 6 and November 6 of each year, commencing May 6, 2007  |
| <u>Minimum Denominations:</u>  | The Notes will be issued in denominations of \$1,000 and in integral multiples of \$1,000.       |
| <u>Day Count Convention:</u>   | 30/360   |
| <u>Form:</u>                   | DTC, Book-Entry  |
| <u>Agents:</u>                 | Goldman, Sachs & Co.<br>UBS Securities LLC<br>Merrill Lynch, Pierce, Fenner & Smith Incorporated |



Additional  
Information:

Principal Amount  
Allocation:

|   |               |
|---|---------------|
| Goldman, Sachs & Co.                                  | \$180,000,000 |
| UBS Securities LLC                                    | 180,000,000   |
| Merrill Lynch, Pierce, Fenner & Smith<br>Incorporated | 40,000,000    |
| Total   | \$400,000,000 |

Selling Concession: 0.125%

Reallowance: 0.100%

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