

NEXTERA ENERGY CAPITAL HOLDINGS INC
Form FWP
August 06, 2013

Filed Pursuant to Rule 433
Registration Nos. 333-183052,
333-183052-01, and 333-183052-02

NextEra Energy Capital Holdings, Inc.

Pricing Term Sheet

August 6, 2013

Issuer: NextEra Energy Capital Holdings, Inc.

| | |
|---------------------------|--|
| Designation: | Series D Debentures due September 1, 2015 |
| Registration Format: | SEC Registered |
| Principal Amount: | \$402,434,000 |
| Date of Maturity: | September 1, 2015 |
| Interest Payment Dates: | Semi-annually in arrears on March 1 and September 1, beginning September 1, 2013 |
| Coupon Rate: | 1.339% |
| Price to Public: | 100.365% of the principal amount thereof |
| Benchmark Treasury: | 0.25% due July 31, 2015 |
| Benchmark Treasury Yield: | 0.309% |
| Spread to Benchmark | |
| Treasury Yield: | 85 basis points |
| Reoffer Yield: | 1.159% |
| Trade Date: | August 6, 2013 |
| Settlement Date: | August 9, 2013 |

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CUSIP / ISIN Number: 65339K AH3 /US65339KAH32

Expected Credit Ratings:*

| | |
|------------------------------------|---------------|
| Moody's Investors Service Inc. | Baa1 (stable) |
| Standard & Poor's Ratings Services | BBB+ (stable) |
| Fitch Ratings | A- (stable) |

Remarketing Agent: Credit Suisse Securities (USA) LLC

* A security rating is not a recommendation to buy, sell or hold securities and should be evaluated independently of any other rating. The rating is subject to revision or withdrawal at any time by the assigning rating organization.

The Issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the Issuer, the Remarketing Agent or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Credit Suisse Securities (USA) LLC toll free at 1-800-221-1037.
