

MVB FINANCIAL CORP
Form 8-K/A
November 14, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

(Amendment No. 1 to Form 8-K, filed on November 13, 2013)

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report : **November 13, 2013**

MVB FINANCIAL CORP.

(Exact name of registrant as specified in its charter)

WV
(State or Other Jurisdiction
of Incorporation)

000-50567
(Commission
File Number)

20-0034461
(I.R.S. Employer
Identification No.)

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301 Virginia Avenue, Fairmont, WV 26554-2777

(Address of Principal Executive Offices) (Zip Code)

304-363-4800

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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EXPLANATORY NOTE

On November 13, 2013, the Company filed a report that contained a Power Point presentation that is anticipated to be delivered to accredited potential investors related to a private placement offering, beginning November 13, 2013. The presentation contained two errors. In one instance, there was an inadvertent use of the word "banking" when the word "insurance" should have been utilized in a characterization of a management team member's experience. In the second instance, there was an inadvertent reference to "insurance companies" within a given bullet point when the reference should have been in the following bullet point.

The Company hereby files this amendment to the 8-K (the 8-K/A) to correct that information. None of the other information previously disclosed in the 8-K is modified by this 8-K/A.

Item 7.01 Regulation FD Disclosure

MVB Financial Corp. will be making Power Point presentations to accredited potential investors related to a private placement, beginning November 13, 2013. Copies of the Power Point presentation slides are shown as Exhibit 99.1. All the slides are being furnished pursuant to this Item 7.01, and the information contained herein shall not be deemed "filed" for purposes of Section 18 of the Exchange Act, or otherwise subject to the liabilities of that section, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits:

99.1 MVB Financial Corp. Power Point presentation slides

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

MVB Financial Corp.

By

/s/ Eric L. Tichenor
Eric L. Tichenor
Senior Vice President/ CFO

Date: November 13, 2013