

CATABASIS PHARMACEUTICALS INC

Form S-8

February 13, 2019

As filed with the Securities and Exchange Commission on February 13, 2019

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

Catabasis Pharmaceuticals, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of
Incorporation or Organization)

26-3687168

(I.R.S. Employer
Identification No.)

One Kendall Square
Bldg. 1400E, Suite B14202

Cambridge, Massachusetts
(Address of Principal Executive Offices)

02139
(Zip Code)

**Amended and Restated 2015 Stock Incentive Plan
2015 Employee Stock Purchase Plan**

(Full Title of the Plan)

Jill C. Milne, Ph.D.
President and Chief Executive Officer
One Kendall Square

Bldg. 1400E, Suite B14202

Cambridge, Massachusetts 02139

(Name and Address of Agent For Service)

(617) 349-1971

(Telephone Number, Including Area Code, of Agent For Service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of large accelerated filer, accelerated filer, smaller reporting company and emerging growth company in Rule 12b-2 of the Exchange Act.

| | | | |
|-------------------------|----------------------------------|---------------------------|----------------------------------|
| Large accelerated filer | <input type="radio"/> | Accelerated filer | <input type="radio"/> |
| Non-accelerated filer | <input checked="" type="radio"/> | Smaller reporting company | <input checked="" type="radio"/> |
| | | Emerging growth company | <input checked="" type="radio"/> |

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act. ☒

CALCULATION OF REGISTRATION FEE

| Title of Securities to be Registered | Amount to be Registered (1) | Proposed Maximum Offering Price | Proposed Maximum Aggregate Offering | Amount of Registration Fee |
|---|--|--|--|---------------------------------------|
|---|--|--|--|---------------------------------------|

Per Share

Price

(1) In accordance with Rule 416 under the Securities Act of 1933, as amended, this registration statement shall be deemed to cover any additional securities that may from time to time be offered or issued to prevent dilution resulting from stock splits, stock dividends or similar transactions.

(2) Estimated solely for the purpose of calculating the registration fee pursuant to Rules 457(c) and 457(h) of the Securities Act of 1933, as amended, and based upon the average of the high and low prices of the Registrant's Common Stock as reported on The Nasdaq Global Market on February 8, 2019.

Statement of Incorporation by Reference

This Registration Statement on Form S-8, relating to the Amended and Restated 2015 Stock Incentive Plan and 2015 Employee Stock Purchase Plan of Catabasis Pharmaceuticals, Inc. (the Registrant), is being filed for the purpose of registering additional securities of the same class as other securities for which a Registration Statement on Form S-8 has previously been filed and is effective. Accordingly, this Registration Statement incorporates by reference the contents of the Registration Statement on Form S-8, File No. 333-206394, filed with the Securities and Exchange Commission on August 14, 2015 by the Registrant, relating to the Registrant's Amended and Restated 2008 Equity Incentive Plan, 2015 Stock Incentive Plan and 2015 Employee Stock Purchase Plan, the Registration Statement on Form S-8, File No. 333-210229, filed with the Securities and Exchange Commission on March 16, 2016 by the Registrant, relating to the Registrant's 2015 Stock Incentive Plan and 2015 Employee Stock Purchase Plan, the Registration Statement on Form S-8, File No. 333-216793, filed with the Securities and Exchange Commission on March 17, 2017 by the Registrant, relating to the Registrant's 2015 Stock Incentive Plan and 2015 Employee Stock Purchase Plan, and the Registration Statement on Form S-8, File No. 333-223721, filed with the Securities and Exchange Commission on March 16, 2018 by the Registrant, relating to the Registrant's 2015 Stock Incentive Plan and 2015 Employee Stock Purchase Plan, except in each case for Item 8, Exhibits.

PART II**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT****Item 8. Exhibits.****EXHIBIT INDEX**

| Exhibit Number | Description of Exhibit | Incorporated by Reference | | | Exhibit Number | Filed Herewith |
|----------------|--|---------------------------|-------------|-------------------|----------------|----------------|
| | | Form | File Number | Date of Filing | | |
| 4.1 | <u>Restated Certificate of Incorporation of the Registrant</u> | 8-K | 001-37467 | July 1, 2015 | 3.1 | |
| 4.2 | <u>Certificate of Amendment to Restated Certificate of Incorporation of the Registrant</u> | 8-K | 001-37467 | December 31, 2018 | 3.1 | |
| 4.3 | <u>Amended and Restated By-Laws of the Registrant</u> | 8-K | 001-37467 | July 1, 2015 | 3.2 | |
| 5.1 | <u>Opinion of Wilmer Cutler Pickering Hale and Dorr LLP, counsel to the Registrant</u> | | | | | X |
| 23.1 | <u>Consent of Wilmer Cutler Pickering Hale and Dorr LLP (included in Exhibit 5.1)</u> | | | | | X |
| 23.2 | <u>Consent of Ernst & Young LLP, Independent Registered Public Accounting Firm</u> | | | | | X |
| 24.1 | <u>Power of attorney (included on the signature pages of this registration statement)</u> | | | | | X |
| 99.1 | | | | | | X |

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Amended and Restated 2015 Stock Incentive
Plan

| | | | | | |
|------|--|-----|------------|--------------|-------|
| 99.2 | <u>2015 Employee Stock Purchase Plan</u> | S-1 | 333-204144 | June 3, 2015 | 10.22 |
|------|--|-----|------------|--------------|-------|

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Cambridge, Commonwealth of Massachusetts, on this 13th day of February, 2019.

CATABASIS PHARMACEUTICALS, INC.

By: /s/ Jill C. Milne
Jill C. Milne, Ph.D.
President and Chief Executive Officer

POWER OF ATTORNEY AND SIGNATURES

We, the undersigned officers and directors of Catabasis Pharmaceuticals, Inc., hereby severally constitute and appoint Jill C. Milne, Ph.D. and Deirdre A. Cunnane, and each of them singly, our true and lawful attorneys with full power to them, and each of them singly, to sign for us and in our names in the capacities indicated below, the registration statement on Form S-8 filed herewith and any and all subsequent amendments to said registration statement, and generally to do all such things in our names and on our behalf in our capacities as officers and directors to enable Catabasis Pharmaceuticals, Inc. to comply with the provisions of the Securities Act of 1933, as amended, and all requirements of the Securities and Exchange Commission, hereby ratifying and confirming our signatures as they may be signed by our said attorneys, or any of them, to said registration statement and any and all amendments thereto. Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|--|---|-------------------|
| /s/ Jill C. Milne, Ph.D. Jill C. Milne, Ph.D. | President and Chief Executive Officer and Director (Principal Executive Officer) | February 13, 2019 |
| /s/ Deirdre A. Cunnane Deirdre A. Cunnane | Treasurer and Chief Legal Officer (Principal Financial Officer) | February 13, 2019 |
| /s/ Noah C. Clauser Noah C. Clauser | Vice President of Finance (Principal Accounting Officer) | February 13, 2019 |
| /s/ Kenneth Bate Kenneth Bate | Co-Chairman of the Board of Directors | February 13, 2019 |
| /s/ Michael Ross, Ph.D. Michael Ross, Ph.D. | Co-Chairman of the Board of Directors | February 13, 2019 |
| /s/ Burt Adelman, M.D. Burt Adelman, M.D. | Director | February 13, 2019 |
| Joanne T. Beck, Ph.D. | Director | |
| /s/ Jean George Jean George | Director | February 13, 2019 |

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/s/ Michael Kishbauch
Michael Kishbauch

Director

February 13, 2019

/s/ Gregg Lapointe
Gregg Lapointe

Director

February 13, 2019