

Google Inc.
Form 4
April 27, 2012

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
SCHMIDT ERIC E

(Last) (First) (Middle)

C/O GOOGLE INC., 1600
AMPHITHEATRE PARKWAY

(Street)

MOUNTAIN VIEW, CA 94043

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
Google Inc. [GOOG]

3. Date of Earliest Transaction
(Month/Day/Year)
04/26/2012

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)
Executive Chairman of Board

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|-------------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
| | | | | (A) or (D) | Price | | |
| Class A Common Stock ⁽¹⁾ | 04/26/2012 | | S | 36 | D \$ 610.8333 ⁽²⁾ | 48,945 | I By Family Foundation |
| Class A Common Stock ⁽¹⁾ | 04/26/2012 | | S | 6 | D \$ 611.9 ⁽³⁾ | 48,939 | I By Family Foundation |
| Class A Common Stock ⁽¹⁾ | 04/26/2012 | | S | 33 | D \$ 612.605 ⁽⁴⁾ | 48,906 | I By Family Foundation |
| Class A Common | 04/26/2012 | | S | 6 | D \$ 613.77 ⁽⁵⁾ | 48,900 | I By Family Foundation |

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| | | | | | | | | | |
|---|------------|--|---|-----|---|------------------------------|--------|---|-------------------------|
| Stock ⁽¹⁾ | | | | | | | | | |
| Class A Common Stock ⁽¹⁾ | 04/26/2012 | | S | 120 | D | \$ 615.5608 <u>(6)</u> | 48,780 | I | By Family Foundation |
| Class A Common Stock ⁽¹⁾ | 04/26/2012 | | S | 168 | D | \$ 616.4754 <u>(7)</u> | 48,612 | I | By Family Foundation |
| Class A Common Stock ⁽¹⁾ | 04/26/2012 | | S | 33 | D | \$ 617.2036 <u>(8)</u> | 48,579 | I | By Family Foundation |
| Class A Common Stock ⁽¹⁾ | 04/26/2012 | | S | 48 | D | \$ 614.5806 <u>(9)</u> | 48,531 | I | By Family Foundation |
| Class A Common Stock ⁽¹⁾ | | | | | | | 12,291 | D | |
| Google Stock Unit ⁽¹⁰⁾ | | | | | | | 68,190 | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Amount or Number of Shares |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|-------------------------------|
| Class B Common Stock | \$ 0 | | | | | <u>(11)</u> <u>(12)</u> | Class A Common Stock | 1,194,309 |
| Class B Common | \$ 0 | | | | | <u>(11)</u> <u>(12)</u> | Class A Common | 266,002 |

| | | | | | | |
|--|--------|--|------|------------|----------------------------|-----------|
| Stock | | | | | Stock | |
| Class B Common Stock | \$ 0 | | (11) | (12) | Class A Common Stock | 1,603,394 |
| Class B Common Stock | \$ 0 | | (11) | (12) | Class A Common Stock | 5,607,398 |
| Option To Purchase Class A Common Stock | \$ 612 | | (13) | 02/02/2021 | Class A Common Stock | 181,840 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|-----------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| SCHMIDT ERIC E C/O GOOGLE INC. 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043 | X | | Executive Chairman of Board | |

Signatures

/s/ Valentina Margulis, as attorney-in-fact for Eric E. Schmidt 04/27/2012

 Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Class A Common Stock was issued upon the conversion of one share of Class B Common Stock at the election of Reporting Person.
- (2) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$610.44 to \$611.00, inclusive. The reporting person undertakes to provide to any security holder of Google Inc. or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in footnotes (2) through (9) to this Form 4.
- (3) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$611.01 to \$612.00, inclusive.
- (4) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$612.01 to \$613.00, inclusive.
- (5) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$613.01 to \$614.00, inclusive.
- (6) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$615.01 to \$616.00, inclusive.
- (7)

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The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$616.01 to \$617.00, inclusive.

(8) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$617.01 to \$618.00, inclusive.

(9) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$614.01 to \$615.00, inclusive.

(10) The Google Stock Units ("GSUs") entitle the reporting person to receive one share of Google Inc.'s Class A Common Stock for each share underlying the GSU as the GSU vests. The GSUs vest as follows: 1/4th of the GSUs shall vest 12 months after vesting commencement date and 1/16th each quarter thereafter until the units are fully vested, subject to continued employment with Google on the applicable vesting dates.

(11) All shares are exercisable as of the transaction date.

(12) There is no expiration date for the Issuer's Class B Common Stock.

(13) The option provided for vesting as follows: 25% of the option shall vest 12 months after vesting commencement date and 1/48th of shares shall vest each month thereafter until the option is fully vested, subject to continued employment with Google on the applicable vesting dates.

Remarks:

This Form 4 is one of two Form 4s filed on April 27, 2012 for transactions effected by the Reporting Person on April 26, 2012

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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