IMPROVENET INC Form 8-K December 19, 2002

> SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

> > FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): DECEMBER 13, 2002

IMPROVENET, INC. (Exact Name of Registrant as Specified in its Charter)

DELAWARE (State or other Jurisdiction of Incorporation)

000-29927

77-0452868 (Commission File No.) (IRS Employer identification No.)

> 1286 ODDSTAD DRIVE REDWOOD CITY, CA 94063

(Address of principal executive offices and Zip Code)

Registrant's telephone number, including area code: (650) 839-8752

ITEM 5. OTHER EVENTS

On December 13, 2002, ImproveNet, Inc. issued a correction to its press release of December 3, 2002, which had incorrectly stated that the Company's tender offer to purchase all of its outstanding shares for \$0.14 per share would expire on January 2, 2002. The tender offer will expire at 5:00 p.m., New York City time, on January 2, 2003, unless extended by the Company.

A copy of the press release is filed as Exhibit 99.1 to this Current Report.

The Company is also filing this Current Report to correct the error in Item 5 of its Current Report filed on December 4, 2002, which also incorrectly

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stated the expiration date.

This Current Report incorporates by reference a statement concerning forward-looking statements made under the Private Litigation Reform Act of 1995. The safe harbors provided under the Act with respect to forward-looking statements are not available to statements made in connection with a tender offer.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits

EXHIBIT NUMBER DESCRIPTION

99.1 Press Release issued December 13, 2002

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: December 17, 2002

IMPROVENET, INC.

/s/ Brian Evans

Brian Evans Secretary and General Counsel

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EXHIBIT INDEX

EXHIBIT NUMBER

DESCRIPTION

99.1

Press Release issued December 13, 2002

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