

Edgar Filing: CYBERLUX CORP - Form 8-K

CYBERLUX CORP  
Form 8-K  
February 28, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 28, 2005

CYBERLUX CORPORATION

-----  
(Exact Name of Registrant as Specified in Charter)

Nevada

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(State or Other Jurisdiction of Incorporation)

000-33415

91-2048178

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(Commission File Number)

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(I.R.S. Employer Identification No.)

4625 Creekstone Drive, Suite 100  
Research Triangle Park  
Durham, NC

27703

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(Address of Principal Executive Offices)

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(Zip Code)

(919) 474-9700

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(Registrant's telephone number, including area code)

This Current Report on Form 8-K is filed by Cyberlux Corporation, a Nevada corporation (the "Registrant"), in connection with the matters described herein.

Item 8.01

Registrant announces that a portion of the convertible notes held by AJW Partners, LLC; AJW Offshore, Ltd.; AJW Qualified Partners, LLC; and New Millennium Capital Partners II, LLC, all of Roslyn, New York, were converted pursuant to the terms of the financing. The \$1.5 million financing completed on November 24, 2004 included the right to convert the promissory notes to common stock at a 50% discount to the 3 lowest intra-day trading prices over the preceding 20 days of trading. To date, the Registrant has issued 5,176,105 shares and reduced its outstanding debt to approximately \$ 1,306,279.09.

For further information on the financing see the Form 8-K filed by Registrant on September 3, 2004.

The exhibit to this report is listed in the Exhibit Index set forth below.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CYBERLUX CORPORATION

Date: February 28, 2005

By: /s/ Donald F. Evans

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Name: Donald F. Evans

Title: Chief Executive Officer

EXHIBIT INDEX

Exhibit  
Number  
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Description  
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99.1

Press Release dated February 28, 2005.