

MARSHALL DANA A  
Form 4  
March 11, 2009

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
MARSHALL DANA A

2. Issuer Name and Ticker or Trading Symbol  
APPLIED ENERGETICS, INC.  
[AERG]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)  
3716 EAST COLUMBIA ST.  
(Street)

3. Date of Earliest Transaction (Month/Day/Year)  
03/06/2009

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
Chief of Board, Pres. & CEO

TUCSON, AZ 85714  
(City) (State) (Zip)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
|                                 |                                      |  | Code                           | V   | Amount  | (D)  | Price                             |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security | 2. Conversion or Exercise | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any | 4. Transaction Code | 5. Number of Derivative Securities | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount Underlying Security (Instr. 3 and 4) |
|---------------------------------|---------------------------|--------------------------------------|-----------------------------------|---------------------|------------------------------------|--|--|
|---------------------------------|---------------------------|--------------------------------------|-----------------------------------|---------------------|------------------------------------|--|--|

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| (Instr. 3)                  | Price of Derivative Security | (Month/Day/Year) | (Instr. 8) | Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | Code | V | (A)                    | (D) | Date Exercisable          | Expiration Date | Title        | Amount Number Shares |
|-----------------------------|------------------------------|------------------|------------|--|------|---|------------------------|-----|---------------------------|-----------------|--------------|----------------------|
| Stock Option (Right to Buy) | \$ 3.84                      | 03/06/2009       |            | D  |      |   | 200,000                |     | 12/26/2008 <sup>(1)</sup> | 12/26/2011      | Common Stock | 200,000              |
| Stock Option (Right to Buy) | \$ 0.5                       | 03/09/2009       |            | A  |      |   | 100,000 <sup>(2)</sup> |     | 03/09/2009                | 03/09/2012      | Common Stock | 100,000              |

## Reporting Owners

| Reporting Owner Name / Address                                | Relationships |           |                             |       |
|---|---------------|-----------|-----------------------------|-------|
|   | Director      | 10% Owner | Officer                     | Other |
| MARSHALL DANA A<br>3716 EAST COLUMBIA ST.<br>TUCSON, AZ 85714 | X             |           | Chief of Board, Pres. & CEO |       |

## Signatures

/s/ Dana A. Marshall  
03/11/2009

\*\*Signature of Reporting Person Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
  - \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- These options were exercisable as to one-third of the shares in each of December 26, 2006, December 26, 2007 and December 26, 2008.
- (1) These options were cancelled and exchanged for the options referred to in footnote (2) below in connection with the issuer's option exchange offer which was completed on March 6, 2009.
  - (2) These options were granted to the reporting person on March 9, 2009 in connection with issuer's exchange offer referred to in footnote 1.
- Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.