

Kentucky First Federal Bancorp
Form 10-Q/A
February 28, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q/A

(Amendment No. 1)

(Mark One)

QUARTERLY REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended December 31, 2012

OR: TRANSITION REPORT UNDER SECTION 13 OR 15(d) OF THE EXCHANGE ACT

For the transition period from _____ to _____

Commission File Number: 0-51176

KENTUCKY FIRST FEDERAL BANCORP
(Exact name of registrant as specified in its charter)

United States of America 61-1484858
(State or other jurisdiction of (I.R.S. Employer Identification No.)
incorporation or organization)

216 West Main Street, Frankfort, Kentucky 40601
(Address of principal executive offices)(Zip Code)

(502) 223-1638
(Registrant's telephone number, including area code)

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(Former name, former address and former fiscal year, if changed since last report)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months or such shorter period that the issuer was required to file such reports and (2) has been subject to such filing requirements for the past ninety days: Yes No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (Section 232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer," and "smaller reporting company," in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer Accelerated filer
Non-accelerated filer Smaller Reporting Company
(Do not check if a smaller reporting company)

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act.)

Yes No

APPLICABLE ONLY TO CORPORATE ISSUERS

Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practicable date: At February 8, 2013, the latest practicable date, the Corporation had 8,529,192 shares of \$.01 par value common stock outstanding.

Kentucky First Federal Bancorp

Explanatory Note

The sole purpose of this Amendment No. 1 on Form 10-Q/A (“Amended Report”) to Kentucky First Federal Bancorp (the “Company”) Quarterly report on Form 10-Q for the period ended December 31, 2012 (the “Form 10-Q”), which was originally filed with the Securities and Exchange Commission (“SEC”) on February 21, 2013, is to furnish Exhibit 101 to the Form 10-Q. Exhibit 101 contains the XBRL (eXtensible Business Reporting Language) interactive data files for the financial statements and notes included in Part I, Item 1 of the Form 10-Q.

No other changes have been made to the Form 10-Q and the Form 10-Q has not been updated to reflect events occurring subsequent to the original filing date.

Pursuant to Rule 406T of Regulation S-T, the interactive data files contained in Exhibit 101 hereto are deemed not filed or part of a registration statement or prospectus for purposes of Section 11 or 12 of the Securities Act of 1933, as amended, are deemed not filed for purposes of Section 18 of the Securities and Exchange Act of 1934, as amended, and otherwise are not subject to liability under those sections.

Part II-Other Information

ITEM 6. Exhibits

3.1¹ Charter of Kentucky First Federal Bancorp

3.2¹ Bylaws of Kentucky First Federal Bancorp, as amended and restated

4.1¹ Specimen Stock Certificate of Kentucky First Federal Bancorp

10.1 Employment Agreement between Kentucky First Federal Bancorp and William H. Johnson*

10.2 Employment Agreement between First Federal Savings Bank of Frankfort and William H. Johnson*

31.1 CEO Certification Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002*

31.2 CFO Certification Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002*

32.1 CEO Certification Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002*

32.2 CFO Certification Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002*

The following financial information of Kentucky First Federal Bancorp’s Quarterly Report on Form 10-Q for the six- and three-months ended December 31, 2012, formatted in XBRL (eXtensible Business Reporting Language): (i) the Consolidated Balance Sheets, (ii) the Consolidated Statements of Income, (iii) the Consolidated Statements of Comprehensive Income, (iv) the Consolidated Statements of Cash Flows, and the (v) Notes to Consolidated Financial Statements.

(1) Incorporated herein by reference to the Company's Registration Statement on Form S-1 (File No. 333-119041).
Previously filed.

Kentucky First Federal Bancorp

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

KENTUCKY FIRST
FEDERAL BANCORP

Date: February 28, 2013 By: /s/ Don D. Jennings
Don D. Jennings
President and Chief
Executive Officer

Date: February 28, 2013 By: /s/ R. Clay Hulette
R. Clay Hulette
Vice President and
Chief Financial
Officer