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OLIN CORP  
Form 8-K  
January 30, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 29, 2004

OLIN CORPORATION

(Exact name of registrant as specified in its charter)

Virginia	1-1070	13-1872319
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

P.O. Box 4500, 501 Merritt 7, Norwalk, Connecticut	06856-4500
(Address of principal executive offices)	(Zip Code)

(203) 750-3000  
(Registrant's telephone number, including area code)

Not Applicable  
(Former name or former address, if changed since last report)

Item 5. Other Events and Required FD Disclosure.

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Attached as Exhibit 99.1 and Exhibit 99.2 and incorporated herein by reference in their entirety are copies of the registrant's fourth quarter 2003 earnings press release dated January 29, 2004 and the registrant's press release announcing the relocation of its corporate headquarters.

Item 7. Exhibits.

Exhibit No.	Exhibit
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99.1	Press Release, dated January 29, 2004.

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99.2 Press Release, dated January 29, 2004.

Item 12. Results of Operations and Financial Condition.  
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Attached as Exhibit 99.1 and incorporated herein by reference in its entirety is a copy of the registrant's fourth quarter 2003 earnings press release dated January 29, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OLIN CORPORATION

By: /s/ George H. Pain  
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Name: George H. Pain  
Title: Vice President, General  
Counsel and Secretary

Date: January 29, 2004

EXHIBIT INDEX

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