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GOLDEN RIVER RESOURCES CORP.

Form 8-K

January 03, 2007

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) November 29, 2006

GOLDEN RIVER RESOURCES CORPORATION
(Exact Name of Company as Specified in Charter)
(formerly known as Bay Resources Ltd.)

| | | |
|---|-----------------------------------|--------------------------------------|
| Delaware | 0-16097 | 98-007697 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File No.) | (IRS Employer Identification No.) |
| Level 8, 580 St Kilda Road, Melbourne, Victoria Australia | | 3004 |
| ----- | ----- | ----- |
| (Address of Principal Executive Offices) | | (Zip Code) |
| Company's telephone number | 61-3-8532-2860 | |
| Company's facsimile number | 61-3-8532-2805 | |
| Company's email address | goldenriverresources@axisc.com.au | |
| | ----- | |
| Company's website address | www.goldenriverresources.com | |
| | ----- | |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12(b) under the Exchange Act (17 CFR 240.14a-12(b))

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

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On November 29, 2006, the Company issued the attached press release announcing the results from the 2006 exploration program at the Slave Craton.

Item 9.01: Financial Statement and Exhibits

99.1: Press Release dated November 29, 2006

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GOLDEN RIVER RESOURCES CORPORATION (Company)

By:

/s/Peter Lee

Peter Lee
Director, Secretary and
Chief Financial Officer

Dated: January 2, 2007