



**Item 2.02 Results of Operations and Financial Condition.**

On August 15, 2008, the Company issued a press release announcing that it entered into a \$210 million revolving loan facility to provide additional liquidity to support the growth of the Company.

A copy of the press release is furnished herewith as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01 (c) Exhibits.**

**Exhibit 99.1 Press Release, dated August 15, 2008.**

All of the information contained in Item 2.02 and Item 9.01(c) in this Form 8-K and the accompanying exhibit shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and shall not be incorporated by reference in any filing under the Securities Act of 1933, as amended.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONN'S, INC.

Date: August 15, 2008      By: /s/ Michael J. Poppe  
Name: Michael J. Poppe  
Title: Chief Financial Officer