

PAULK GREG J
Form 5
March 03, 2005

FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
PAULK GREG J
(Last) (First) (Middle)

2. Issuer Name and Ticker or Trading Symbol
MEADOW VALLEY CORP
[MVCO]

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
12/31/2001

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer
(Check all applicable)
 Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Reporting
(check applicable line)
 Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

412 EAST GOWAN ROAD
(Street)

NORTH LAS VEGAS, NV 89032
(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|--|--|--|
| | | | | (A) or (D) | Amount or Price | | |
| Common Stock, par value \$0.001 | 01/10/2001 | Â | P4 ⁽¹⁾ | 25,000 A | \$ 3.25 | 382,500 D | Â |
| Common Stock, par value \$0.001 | 01/11/2001 | Â | J ⁽²⁾ | 382,600 ⁽³⁾ D | \$ ⁽¹⁾ | 382,500 D | Â |

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. of D S B O E F (I |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|----------------------------|
| | | | | | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| PAULK GREG J 412 EAST GOWAN ROAD NORTH LAS VEGAS, NV 89032 | Â | Â X | Â | Â |

Signatures

/s/ Greg J. Paulk Individually and as managing member of P2SA Equity LLC
03/03/2005

__Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This transaction should have been reported on a Form 4.
All shares transferred as capital contribution to the P2SA Equity LLC ("P2SA") for no monetary consideration. Shares were contributed by the following: Greg Jesse Paulk Trust, Dated 1/23/1998: 332,415 Ryan Joey Paulk Trust, Dated 10/22/1997: 15,895 Brady Stevens Trust, Dated 10/22/1997: 15,895 Robert Andrews: 18,395 As a result of the contribution, these persons acquired membership interests in P2SA in proportion to shares contributed. Greg J. Paulk is the trustee of the Greg Jesse Paulk Trust, Dated 1/23/1998, the managing member of P2SA, and has sole voting and dispositive control of the shares held by P2SA. Mr. Paulk disclaims ownership of shares held by P2SA except to the extent of the beneficial ownership of the Greg Jesse Paulk Trust, Dated 1/23/1998.
- (3) D/A

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.