UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 1, 2010 CARMAX, INC.

(Exact name of registrant as specified in its charter)

Virginia
(State or other jurisdiction of incorporation)

1-31420 (Commission File Number)

54-1821055 (I.R.S. Employer Identification No.)

12800 Tuckahoe Creek Parkway Richmond, Virginia (Address of principal executive offices)

23238 (Zip Code)

Registrant's telephone number, including area code: (804) 747-0422

Not applicable (Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: CARMAX INC - Form 8-K

Item 2.02 Results of Operations and Financial Condition

The registrant issued a press release on April 1, 2010, announcing its fourth quarter and fiscal year 2010 results. The press release is being furnished as Exhibit 99.1 hereto and is incorporated by reference into this Item 2.02.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits The following exhibit is being furnished pursuant to Item 2.02 above.

99.1 Press release, dated April 1, 2010, issued by CarMax, Inc., entitled "CarMax

Reports Fourth Quarter and Fiscal Year 2010 Earnings: Announces Phased

Resumption of Store Growth."

Edgar Filing: CARMAX INC - Form 8-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARMAX, INC.

(Registrant)

Dated: April 1, 2010 By: /s/ Keith D. Browning

Keith D. Browning Executive Vice President and Chief Financial Officer

Edgar Filing: CARMAX INC - Form 8-K

EXHIBIT INDEX

Exhibit Description No.

99.1 Press release, dated April 1, 2010, issued by CarMax, Inc., entitled "CarMax Reports Fourth Quarter and Fiscal Year 2010 Earnings: Announces Phased Resumption of Store Growth."