

United States Gasoline Fund, LP
Form 424B3
September 05, 2017

Filed pursuant to Rule 424(b)(3)

File No. 333-216816

United States Gasoline Fund, LP

Supplement 1 dated September 5, 2017

to

Prospectus dated April 28, 2017

This supplement contains information which amends, supplements or modifies certain information contained in the Prospectus of United States Gasoline Fund, LP (“UGA”) dated April 28, 2017. Please read it and keep it with your Prospectus for future reference.

On March 22, 2017, the Securities and Exchange Commission adopted amendments to Rule 15c6-1(a) under the Securities Exchange Act of 1934 to shorten the standard settlement cycle for securities trades from trade date plus three business days (“T+3”) to trade date plus two business days (“T+2”). To facilitate this change, the NYSE Arca Equities Rules have been amended to provide that regular way settlement will occur on a T+2 basis for trades occurring on or after the SEC’s implementation date of September 5, 2017. The timing for settling accepted orders for creation and redemption of baskets for UGA has been revised to comply with the new requirement. Therefore, orders accepted on or after September 5, 2017 will settle on T+2. Orders accepted before September 5, 2017 remain subject to the existing requirement and will settle on T+3. To reflect this change, the disclosure in the Prospectus has been revised as set forth below.

The section entitled “*Delivery of Required Deposits,*” which is listed in the “Creation and Redemption of Shares” section of the Prospectus and appears on page 53, is amended by replacing the word “third” located in each of the first and second sentences of the first paragraph before the words “business day” with the word “second.”

The section entitled “*Redemption Procedures,*” which is listed in the “Creation and Redemption of Shares” section of the Prospectus and appears on page 54, is amended by replacing the word “third” located in the second sentence of the third paragraph before the words “business day” with the word “second.”

The section entitled “*Delivery of Redemption Distribution*,” which is listed in the “Creation and Redemption of Shares” section of the Prospectus and appears on page 55, is amended by replacing the word “third” located in each of two places in the first sentence and in the last sentence of the first paragraph before the words “business day” with the word “second.”

left-width: 1; border-right-width: 1; border-bottom-width: 1">1.Title of Security
(Instr. 3)2. Transaction Date (Month/Day/Year)2A. Deemed Execution Date, if any (Month/Day/Year)3. Transaction Code
(Instr. 8)4. Securities Acquired (A) or Disposed of (D)
(Instr. 3, 4 and 5)5. Amount of Securities Beneficially Owned Following Reported Transaction(s)
(Instr. 3 and 4)6. Ownership Form: Direct (D) or Indirect (I)
(Instr. 4)7. Nature of Indirect Beneficial Ownership
(Instr. 4)CodeVAmount(A) or (D)Price common stock; par value \$.5010/02/2009 P 15,000 A \$ 12.58 40,000 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nature of Derivative Security Beneficially Owned Following Reported Transaction (Instr. 3)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address

Relationships

POULSON RICHARD J M
C/O 200 COMMERCE STREET
SMITHFIELD, VA 23430

Director 10% Owner Officer Other

Executive Vice President

Signatures

/s/ Michael H. Cole, as Attorney-
in-Fact

10/02/2009

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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