

Halo Technology Holdings, Inc.  
 Form 5  
 August 15, 2006

**FORM 5**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0362  
 Expires: January 31, 2005  
 Estimated average burden hours per response... 1.0

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).  
 Form 3 Holdings Reported Form 4 Transactions Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person \*  
 Mysogland Ernest C

2. Issuer Name and Ticker or Trading Symbol  
 Halo Technology Holdings, Inc.  
 [HALO]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)  
 06/30/2006

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
 Chief Legal Officer

258 OLD SPRING ROAD

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting

(check applicable line)

FAIRFIELD, CT 06824

Form Filed by One Reporting Person  
 Form Filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D)<br><br>Amount (A) or (D) Price | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|--|--|--|---|
| common stock                    | 06/30/2006                           | Â  | X4                             | 143,898 A \$ 1.25  | 837,136  | I  | by ISIS Acquisition Partners II, LLC                  |
| common stock                    | 06/30/2006                           | Â  | X4                             | 120,277 A \$ 1.25  | 374,479  | I  | by ISIS Acquisition Partners, LLC                     |
|                                 | 06/30/2006                           | Â  | X4                             | 642,457 A  | 2,000,366  | I  |   |

Edgar Filing: Halo Technology Holdings, Inc. - Form 5

|              |            |   |    |                  |   |         |           |   |  |                                      |
|--------------|------------|---|----|------------------|---|---------|-----------|---|--|--------------------------------------|
| common stock |            |   |    |                  |   | \$ 1.25 |           |   |  | by ISIS Capital Management, LLC      |
| common stock | 06/30/2006 | Â | C4 | 304,124<br>(1)   | A | \$ 1    | 837,136   | I |  | by ISIS Acquisition Partners II, LLC |
| common stock | 06/30/2006 | Â | C4 | 254,202<br>(1)   | A | \$ 1    | 374,479   | I |  | by ISIS Acquisition Partners, LLC    |
| common stock | 06/30/2006 | Â | C4 | 1,357,909<br>(1) | A | \$ 1    | 2,000,366 | I |  | by ISIS Capital Management, LLC      |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 2270  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Underlying Security (Instr. 3 and 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|
|  |  |                                      |  |                                | (A) (D)   | Date Exercisable Expiration Date                         | Title   |
| Common Stock Warrant (right to buy)        | \$ 1.25  | 06/30/2006                           | Â  | X4                             | Â 287,795   | Â (2) 03/31/2010   | common stock                                      |
| Common Stock Warrant (right to buy)        | \$ 1.25  | 06/30/2006                           | Â  | X4                             | Â 240,553   | Â (2) 03/31/2010   | common stock                                      |
| Common Stock Warrant (right to buy)        | \$ 1.25  | 06/30/2006                           | Â  | X4                             | Â 1,284,913   | Â (2) 03/31/2010   | common stock                                      |
|  | \$ 1   | 06/30/2006                           | Â  | C4                             | Â 287,795   | Â (2) 03/31/2008   |   |

|   |      |            |   |    |   |           |       |            |                 |
|---|------|------------|---|----|---|-----------|-------|------------|-----------------|
| Series C<br>Convertible<br>Preferred<br>Stock |      |            |   |    |   |           |       |            | common<br>stock |
| Series C<br>Convertible<br>Preferred<br>Stock | \$ 1 | 06/30/2006 | Â | C4 | Â | 240,553   | Â (2) | 03/31/2008 | common<br>stock |
| Series C<br>Convertible<br>Preferred<br>Stock | \$ 1 | 06/30/2006 | Â | C4 | Â | 1,284,913 | Â (2) | 03/31/2008 | common<br>stock |

## Reporting Owners

| Reporting Owner Name / Address                                   | Relationships |           |                       |       |
|--|---------------|-----------|-----------------------|-------|
|  | Director      | 10% Owner | Officer               | Other |
| Mysogland Ernest C<br>258 OLD SPRING ROAD<br>FAIRFIELD, CT 06824 | Â             | Â X       | Â Chief Legal Officer | Â     |

## Signatures

Ernest C  
Mysogland

08/15/2006

\*\*Signature of Reporting Person                      Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes shares received as dividends on the Series C stock upon conversion.
- (2) Immediate

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.