

SCOTTISH POWER PLC
Form 6-K
May 15, 2006

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934**

For the month of May

SCOTTISH POWER PLC

(Translation of Registrant's Name Into English)

CORPORATE OFFICE, 1 ATLANTIC QUAY, GLASGOW, G2 8SP

(Address of Principal Executive Offices)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F Form 40-F

Edgar Filing: SCOTTISH POWER PLC - Form 6-K

(Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes _____ No X

(If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- _____ .)

FORM 6-K: TABLE OF CONTENTS

I. Notification by Scottish Power plc, dated May 15, 2006, of Listing of New Ords and B Shares

This document should not be transmitted, distributed or released in or into any jurisdiction in which such an act would constitute a violation of the relevant laws of such jurisdiction.

15 May 2006

Scottish Power plc

Listing of New Ordinary Shares and B Shares

The Board of Scottish Power plc is pleased to announce that, following the approval by Shareholders of the proposed Return of Cash at the EGM on 4 May 2006, the Return of Cash is now being implemented. It is expected that New Ordinary Shares and B Shares in Scottish Power plc will be admitted to the Official List and to trading on the market for listed securities of the London Stock Exchange and trading is expected to commence at 8.00 a.m. today. Further details of the Return of Cash are contained in the Circular and the US Supplemental Memorandum, each dated 31 March 2006.

On admission, a total of 1,485,952,052 New Ordinary Shares of 42 pence each and 623,864,749 B Shares of 50 pence each will be in issue.

The latest time for receipt of Election Forms and TTE instructions from CREST holders in relation to the B Share Alternatives is 4.30pm on Friday 19 May 2006. It is expected that the Single B Share Dividend will be declared and the Initial Repurchase Offer made on Monday 22 May 2006.

Expected timetable of outstanding principal events:

New Ordinary Shares and B Shares admitted to the Official List and admitted 8.00 am on Monday 15 to trading on the London Stock Exchange's main market for listed securities

Commencement of dealings in the New Ordinary Shares and B Shares and 8.00 am on Monday 15
enablement in CREST

Latest time for receipt of election forms and TTE instructions from 4.30 pm on Friday 19

Edgar Filing: SCOTTISH POWER PLC - Form 6-K

CREST holders in relation to the B Share alternatives

B Share record date

6.00 pm on Friday 19 M

Single B Share Dividend declared and B Shares in respect of which the Single B Share Dividend is payable convert into deferred shares

Monday 22 May

Scottish Power plc acquires B Shares under the Initial Repurchase Offer made by means of an announcement on the Regulatory News Service of the London Stock Exchange

Monday 22 May

Despatch of new ordinary share certificates, retained B Share certificates, sale advices, cheques in respect of the Single B Share Dividend and/or B Shares purchased under the Initial Repurchase Offer, as appropriate, and cheques for fractional entitlements, and CREST accounts credited with the proceeds

Monday 5 June

Notes:

All capitalised terms shall have the meanings given to them in the Circular and the US Supplemental Memorandum, each dated 31 March 2006.

For further information:

Colin McSeveny
Jennifer Lawton

Head of Media Relations
Director, Investor Relations

0141 566 4798
0141 636 4527

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

/s/ Scottish Power plc

(Registrant)

Date: May 15, 2006

By: /s/ Donald McPherson

Donald McPherson
Deputy Company Secretary