

CRESUD INC  
Form 6-K  
August 07, 2003

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 6-K**

**REPORT OF FOREIGN ISSUER**

**PURSUANT TO RULE 13a-16 OR 15b-16 OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**For the month of August, 2003**

**Cresud S.A.C.I.F. and A**

**(Exact name of Registrant as specified in its charter)**

**Republic of Argentina**

**(Jurisdiction of incorporation or organization)**

**Hipolito Yrigoyen 440, 3<sup>rd</sup> Floor, (1001)**

**Buenos Aires, Argentina**

**(Address of principal executive offices)**

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Form 20-F  Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

**CRESUD S.A.C.I.F. and A**

**(THE COMPANY )**

**REPORT ON FORM 6-K**

Attached is an English translation of the summary of the letter dated on August 6, 2003 filed by Company with the *Bolsa de Comercio de Buenos Aires* and the *Comisión Nacional de Valores*.

By letter dated August 6, 2003, the Company reported that a holder of Company's Convertible Notes exercised his conversion right. Hence, the Company shall issue 16,075 shares, face value pesos 1 (V\$N 1) each, and cancel Convertible Notes for an amount of US\$ 8,163. The conversion was performed according to terms and conditions established in the prospectus of issuance at the conversion rate of 1.96928 shares, face value pesos 1 per Convertible Note of face value US\$ 1. As a result of that conversion the amount of shares of the Company goes from 125,064,391 to 125,080,466. On the other hand, the amount of registered Convertible Notes is US\$ 49,745,753.

