

DYNEGY INC /IL/
Form 8-K
September 29, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported)

September 26, 2003

DYNEGY INC.

(Exact name of registrant as specified in its charter)

Illinois
(State or Other Jurisdiction
of Incorporation)

1-15659
(Commission File Number)

74-2928353
(I.R.S. Employer
Identification No.)

1000 Louisiana, Suite 5800

Houston, Texas 77002

(Address of principal executive offices including Zip Code)

(713) 507-6400

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(Registrant's telephone number, including area code)

N.A.

(Former name or former address, if changed since last report)

Item 5. Other Events.

On September 26, 2003, Dynegy Inc. (Dynegy) issued a press release announcing that it is engaged in exclusive discussions with Exelon Corp. related to a possible sale of Illinois Power Company, Dynegy s regulated energy delivery business. A copy of Dynegy s September 26th press release is attached hereto as exhibit 99.1 and is incorporated herein by this reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(a) Financial Statements: Not applicable

(b) Pro Forma Financial Information: Not applicable

(c) Exhibits:

Exhibit

| <u>No.</u> | <u>Document</u> |
|------------|---|
| 99.1 | Press release dated September 26, 2003. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DYNEGY INC.

(Registrant)

Dated: September 29, 2003

By:

/s/ J. KEVIN BLODGETT

Name:

J. Kevin Blodgett

Title:

Corporate Secretary

EXHIBIT INDEX

| Exhibit Number | Document |
|---------------------------|---|
| 99.1 | Press release dated September 26, 2003. |