

KNIGHT TRADING GROUP INC
Form 8-K
March 04, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 4, 2004

KNIGHT TRADING GROUP, INC.

(Exact name of registrant as specified in its charter)

DELAWARE (State or other jurisdiction of incorporation)	001-14223 (Commission File Number)	22-3689303 (IRS Employer Identification No.)
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525 Washington Boulevard, Jersey City, NJ 07310

(Address of principal executive offices) (Zip Code)

(201) 222-9400

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(Registrant's telephone number, including area code)

Knight Trading Group, Inc.

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Item 5. Other Events

On March 4, 2004, Knight Trading Group, Inc. (the Company) announced that its wholly-owned subsidiary Knight Securities, L.P., and its former CEO, Kenneth D. Pasternak, have received Wells Notices from the staff of the Division of Enforcement of the U.S. Securities and Exchange Commission and from the NASD's Department of Market Regulation. A copy of the press release issued by the Company is attached hereto as Exhibit 99.1.

Item 7. Financial Statements and Exhibits.

a. Financial Statements

Not required

b. Pro forma Financial Information

Not required

c. Exhibits

99.1 Press Release issued by Knight Trading Group, Inc. dated March 4, 2004

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned s duly authorized signatory.

Dated: March 4, 2004

KNIGHT TRADING GROUP, INC.

By: /s/ John H. Blucher

Name: John H. Blucher
Title: Executive Vice President,
General Counsel and Secretary

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release of Knight Trading Group, Inc. issued on March 4, 2004.