

QUALITY DISTRIBUTION INC
Form 8-K
May 04, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported)

May 4, 2004

QUALITY DISTRIBUTION, INC.

(Exact name of registrant as specified in its charter)

Florida
(State or Other Jurisdiction

of Incorporation)

000-24180
(Commission File Number)

59-3239073
(I.R.S. Employer

Identification No.)

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3802 Corporex Park Drive

Tampa, Florida 33619

(Address of principal executive
offices including Zip Code)

(813) 630-5826

(Registrant's telephone number,
including area code)

N.A.

(Former name or former address, if changed since last report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

- (a) Financial Statements: Not applicable
- (b) Pro Forma Financial Information: Not applicable
- (c) Exhibits

| <u>Exhibit No.</u> | <u>Document</u> |
|--------------------|---------------------------------------------------------------|
| 99.1 | Press Release of Quality Distribution, Inc. dated May 4, 2004 |

Item 12. Results of Operations and Financial Condition.

On May 4, 2004, Quality Distribution, Inc. issued a press release announcing its first quarter 2004 results. A copy of the Company's press release is attached hereto as Exhibit 99.1 and hereby incorporated by reference.

The information in this Form 8-K, including the exhibit attached hereto, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liability of that section and shall not be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

QUALITY DISTRIBUTION, INC.
(Registrant)

Dated: May 4, 2004

By: /s/ Samuel M. Hensley

Name: Samuel M. Hensley

Title: Senior Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit

| Number | Description of Exhibits |
|---------------|---------------------------------------------------------------|
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