

MICROVISION INC
Form 8-K
May 19, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 19, 2004

MICROVISION, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

0-21221
(Commission File Number)

91-1600822
(IRS Employer
Identification No.)

19910 North Creek Parkway

Bothell, Washington 98011

(Address of Principal Executive Office) (Zip Code)

Registrant's telephone number, including area code: (425) 415-6847

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

c) Exhibits.

- 99.1 Registration Statement on Form S-1 filed with the Securities and Exchange Commission by Lumera Corporation on May 19, 2004 (the Lumera S-1, and incorporated herein by reference to the Lumera S-1).
- 99.2 Lumera Corporation Press Release Regarding the Proposed Common Stock Offering by Lumera.

Item 9. Regulation FD Disclosure.

Lumera Corporation, a majority owned subsidiary of Microvision, Inc., issued a press release, filed as an exhibit hereto, regarding the proposed offering of Lumera's common stock. The registration statement on Form S-1 filed by Lumera contains additional information about Lumera, and is filed as an exhibit hereto.

EXHIBIT INDEX

| Exhibit No. | Description |
|--------------------|--|
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| 99.2 | Lumera Corporation Press Release Regarding the Proposed Common Stock Offering by Lumera. |