

COCA COLA BOTTLING CO CONSOLIDATED /DE/

Form 8-K

June 20, 2005

---

# SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

---

## FORM 8-K

---

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of report (Date of earliest event reported):

June 17, 2005

---

# COCA-COLA BOTTLING CO. CONSOLIDATED

(Exact Name of Registrant as Specified in Charter)

Delaware  
(State or Other Jurisdiction  
of Incorporation)

0-9286  
(Commission File Number)

56-0950585  
(IRS Employer  
Identification No.)

4100 Coca-Cola Plaza, Charlotte, North Carolina 28211  
(Address of Principal Executive Offices) (Zip Code)

(704) 557-4400  
(Registrant's telephone number, including area code)

Edgar Filing: COCA COLA BOTTLING CO CONSOLIDATED /DE/ - Form 8-K

---

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 8.01. Other Events.**

On June 17, 2005, Coca-Cola Bottling Co. Consolidated (the Company) issued a press release announcing the anticipated pricing for its offer to exchange a new series of Senior Notes due June 15, 2016 for up to \$200,000,000 of its outstanding \$250,000,000 6<sup>3</sup>/<sub>8</sub>% Debentures due May 1, 2009 and its \$100,000,000 7.20% Debentures due July 1, 2009. A copy of the press release is being filed as Exhibit 99.1 hereto and is incorporated by reference herein.

**Item 9.01. Financial Statements and Exhibits.**

**(c) Exhibits.**

**Exhibit**

<u>Number</u>	<u>Description</u>
99.1	Press release issued June 17, 2005 announcing the anticipated pricing of the Company's exchange offer.



**SECURITIES AND EXCHANGE COMMISSION**

**Washington, DC**

**EXHIBITS**

**CURRENT REPORT**

**ON**

**FORM 8-K**

Date of Earliest Event Reported:  
June 17, 2005

Commission File No:  
0-9286

**COCA-COLA BOTTLING CO. CONSOLIDATED**

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Exhibit Description</b>
99.1	Press release issued June 17, 2005 announcing the anticipated pricing of the Company's exchange offer.