

Edgar Filing: WACHOVIA CORP NEW - Form FWP

WACHOVIA CORP NEW  
Form FWP  
November 21, 2007

Filed pursuant to Rule 433

Registration No. 333-141071

November 21, 2007

**Wachovia Corporation**

\$1,110,000,000 Three-Month LIBOR Floating Rate Notes due November 24, 2009

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Issuer:	Wachovia Corporation	
Security:	Senior Global Medium-Term Notes, Series G	
Principal Amount:	\$1,110,000,000; \$260,000,000 of which is being initially offered on the date hereof.	
Trade Date:	November 21, 2007	
Settlement Date:	November 27, 2007	
Maturity Date:	November 24, 2009	
Interest Rate & Spread:	3 Month USD-LIBOR-BBA plus 0.45%	
Coupon Reset Dates:	Quarterly on the 24th of February, May, August and November	
First Coupon Reset Date:	February 24, 2008	
Payment Dates:	Quarterly on the 24th of February, May, August and November	
First Payment Date:	February 24, 2008	
Business Day Convention:	Modified Following Business Day (London & New York Business Days)	
Index Definition:	USD-LIBOR-BBA means that the rate for a Coupon Reset Date will be the rate for deposits in U.S. Dollars for a period of the Index Maturity which appears on the Reuters LIBOR01 as of 11:00 a.m., GMT, on the day that is two London Banking days preceding that Coupon Reset Date.	
Day Count Basis:	Actual/ 360	
Price to Public:	100.0% with respect to the \$260,000,000 being offered hereby.	
Gross Spread:	0.15%	
Gross Spread (\$):	\$390,000	
Net Proceeds to Issuer:	\$259,610,000	
CUSIP:	92976WBG0	
Sole Book-Running Lead Manager:	Wachovia Capital Markets, LLC	\$248,300,000
Co-Managers:	Jackson Securities, LLC	\$3,900,000
	RBC Capital Markets Corporation	\$3,900,000
	The Williams Capital Group, L.P.	\$3,900,000

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The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-866-289-1262 or you may e-mail a request to [syndicate.ops@wachovia.com](mailto:syndicate.ops@wachovia.com).