

REPLIGEN CORP  
Form 8-K  
April 26, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): April 21, 2011**

**REPLIGEN CORPORATION**

(Exact name of registration as specified in charter)

**Delaware**  
(State or other jurisdiction

of incorporation)

**0-14656**  
(Commission File Number)

**04-2729386**  
(IRS Employer

Identification No.)

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41 Seyon Street, Bldg. 1, Suite 100, Waltham, MA  
(Address of principal executive offices)

02453  
(Zip Code)

Registrant's telephone number, including area code (781) 250-0111

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02. Results of Operations and Financial Condition.**

On April 21, 2011, Repligen Corporation announced its preliminary financial results for the fiscal year ended March 31, 2011. The full text of the press release issued in connection with the announcement is attached as Exhibit 99.1 to this Current Report on Form 8-K. Also on April 21, 2011, Repligen Corporation hosted a conference call to discuss, among other matters, its preliminary fiscal year 2011 financial results and financial guidance and development goals for fiscal year 2012. A transcript of this conference call is attached as Exhibit 99.2 to this Current Report on Form 8-K.

The information in this Form 8-K and the exhibits attached hereto shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liabilities of that section, nor shall they be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such a filing.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

99.1 Press Release by Repligen Corporation, April 21, 2011.

99.2 Transcript of conference call hosted by Repligen Corporation on April 21, 2011.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REPLIGEN CORPORATION

Dated: April 26, 2011

By: /s/ Walter C. Herlihy  
Walter C. Herlihy

President and Chief Executive Officer

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Exhibit</b>
99.1	Press Release by Repligen Corporation, dated April 21, 2011.
99.2	Transcript of conference call hosted by Repligen Corporation on April 21, 2011.