

TENNECO INC  
Form 8-K  
April 06, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF**

**THE SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported): April 6, 2012 (April 5, 2012)**

**TENNECO INC.**

**(Exact Name of Registrant as Specified in Charter)**

**Delaware**  
**(State or Other Jurisdiction of**  
  
**Incorporation)**

**1-12387**  
**(Commission**  
  
**File Number)**

**76-0515284**  
**(IRS Employer**  
  
**Identification No.)**

**500 NORTH FIELD DRIVE, LAKE FOREST,**

**ILLINOIS**

**(Address of Principal Executive Offices)**

**Registrant's telephone number, including area code: (847) 482-5000**

**60045**

**(Zip Code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 8.01 OTHER EVENTS.**

Tenneco Inc. completed its cash tender offer for and redemption of its outstanding \$250 million 8 1/8 percent Senior Notes due 2015 (the 2015 Notes ). The tender offer expired at 8:00 a.m., New York City time, on April 5, 2012. Including 2015 Notes purchased in connection with the early settlement of the related consent solicitation in March, Tenneco purchased a total of approximately \$232 million in aggregate principal amount of 2015 Notes in the tender offer. On April 6, 2012, Tenneco redeemed the remaining approximately \$18 million in aggregate principal amount of 2015 Notes that were not purchased in the tender offer.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**TENNECO INC.**

Date: April 6, 2012

By: /s/ James D. Harrington  
James D. Harrington

Senior Vice President, General Counsel

and Corporate Secretary