CRYO CELL INTERNATIONAL INC Form 8-K July 05, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 5, 2012

CRYO CELL International, Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware (State or Other Jurisdiction

000-23386 (Commission 22-3023093 (I.R.S. Employer

of Incorporation) File No.) Identification No.)

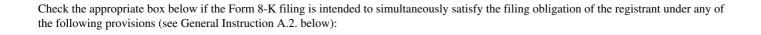
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700 Brooker Creek Boulevard, Oldsmar, Florida (Address of Principal Executive Offices) Registrant s telephone number, including area code: (813) 749-2100

34677 (Zip Code)

Not Applicable

(Former name or former address, if changed since last report)



- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- x Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events.

On July 5, 2012, Cryo-Cell International, Inc. (the Company) issued the attached Press Release. The press release is attached as Exhibit 99.1 to this report.

Item 9.01. Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired.

(b) Pro Forma Financial Information

(c) Shell Company Transactions

(d) Exhibits.

Not Applicable.

Not Applicable.

Not Applicable.

Exhibit

Number Description

99.1 Press Release dated July 5, 2012.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

CRYO-CELL International, Inc.

DATE: July 5, 2012

By: /s/ David I. Portnoy David I. Portnoy Co-Chief Executive Officer