

DOMINION RESOURCES INC /VA/
Form FWP
September 10, 2012

Filed pursuant to Rule 433

Preliminary Prospectus Supplement dated September 10, 2012

Registration No. 333-179213

DOMINION RESOURCES, INC.**FINAL TERM SHEET****September 10, 2012**

| | 2012 Series A 1.40% | 2012 Series B 2.75% | 2012 Series C 4.05% |
|--|--|--|--|
| | Senior Notes due 2017 | Senior Notes due 2022 | Senior Notes due 2042 |
| Issuer: | Dominion Resources, Inc. | Dominion Resources, Inc. | Dominion Resources, Inc. |
| Principal Amount: | \$350,000,000 | \$350,000,000 | \$350,000,000 |
| Expected Ratings* | Baa2 (stable outlook)/ | Baa2 (stable outlook)/ | Baa2 (stable outlook)/ |
| (Moody s/S&P/Fitch): | A- (stable outlook)/ | A- (stable outlook)/ | A- (stable outlook)/ |
| | BBB+ (stable outlook) | BBB+ (stable outlook) | BBB+ (stable outlook) |
| Trade Date: | September 10, 2012 | September 10, 2012 | September 10, 2012 |
| Settlement Date: | September 13, 2012 | September 13, 2012 | September 13, 2012 |
| Final Maturity Date: | September 15, 2017 | September 15, 2022 | September 15, 2042 |
| Interest Payment Dates: | March 15 and September 15 | March 15 and September 15 | March 15 and September 15 |
| First Interest Payment Date: | March 15, 2013 | March 15, 2013 | March 15, 2013 |
| Optional Redemption: | Make Whole Call at T+15 bps | Make Whole Call at T+20 bps prior to June 15, 2022; Par Call on or after June 15, 2022 | Make Whole Call at T+25 bps prior to March 15, 2042; Par Call on or after March 15, 2042 |
| Treasury Benchmark: | ⁵ / ₈ % due August 31, 2017 | 1 ⁵ / ₈ % due August 15, 2022 | 3% due May 15, 2042 |
| Benchmark Yield: | 0.638% | 1.651% | 2.783% |
| Spread to Benchmark: | +78 bps | +110 bps | +130 bps |
| Reoffer Yield: | 1.418% | 2.751% | 4.083% |
| Coupon: | 1.40% | 2.75% | 4.05% |
| Price to Public: | 99.913% | 99.991% | 99.432% |
| Proceeds to the Company Before Expenses: | 99.313% | 99.341% | 98.557% |
| CUSIP/ISIN: | 25746U BR9 / US25746UBR95 | 25746U BP3 / US25746UBP30 | 25746U BQ1 / US25746UBQ13 |
| Joint Book-Running Managers: | BNP Paribas Securities Corp., Deutsche Bank Securities Inc., J.P. Morgan Securities LLC, RBC Capital Markets, LLC, RBS Securities Inc. and Wells Fargo Securities, LLC | | |

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more

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complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling:

| | |
|-------------------------------|----------------------------|
| BNP Paribas Securities Corp. | 1-800-854-5674 (toll free) |
| Deutsche Bank Securities Inc. | 1-800-503-4611 (toll free) |
| J.P. Morgan Securities LLC | 1-212-834-4533 (collect) |
| RBC Capital Markets, LLC | 1-866-375-6829 (toll free) |
| RBS Securities Inc. | 1-866-884-2071 (toll free) |
| Wells Fargo Securities, LLC | 1-800-326-5897 (toll free) |

* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.