

APRIA HEALTHCARE GROUP INC
Form 8-K
January 21, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 16, 2014

Apria Healthcare Group Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

of incorporation)

333-168159
(Commission

File Number)

33-0488566
(IRS Employer

Identification No.)

26220 Enterprise Court

Lake Forest, California
(Address of principal executive offices)

92630
(Zip Code)

Registrant's telephone number, including area code: (949) 639-2000

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

Termination of SEC Reporting

Apria Healthcare Group Inc. (the Company) was obligated to file periodic reports with the SEC pursuant to the terms of the indenture, dated as of May 27, 2009 (as amended and supplemented, the Indenture) governing the Company's outstanding 12.375% Senior Secured Notes due 2014 (Series A-2) (the Notes). On January 16, 2014, the Company provided a notice of redemption for all of its Notes and effected a satisfaction and discharge of the Company's obligations under the Indenture. As a result of the redemption of the Notes and the satisfaction and discharge of the Company's obligations under the Indenture, the Company is no longer obligated to and will not voluntarily file reports with the SEC following this Current Report on Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

APRIA HEALTHCARE GROUP INC.

Date: January 21, 2014

By: /s/ Robert S. Holcombe

Name: Robert S. Holcombe

Executive Vice President, General Counsel and

Title: Secretary