

Philip Morris International Inc.
Form 8-A12B
March 03, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-A
FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Philip Morris International Inc.
(Exact Name of Registrant as Specified in Its Charter)

Virginia
(State of incorporation or organization)

13-3435103
(I.R.S. Employer Identification No.)

120 Park Avenue, New York, New York
(Address of Principal Executive Offices of Registrant)
Securities to be registered pursuant to Section 12(b) of the Act:

10017
(Zip Code)

Title of Each Class to be so Registered	Name of Each Exchange on Which Each Class is to be Registered
1.875% Notes due 2021	New York Stock Exchange
2.875% Notes due 2026	

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction

Edgar Filing: Philip Morris International Inc. - Form 8-A12B

the following box. x

A.(d), please check the following box. "

Securities Act registration statement file number to which this form relates: **333-194059**

Securities to be registered pursuant to Section 12(g) of the Act: None.

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

The descriptions of the general terms and provisions of the 1.875% Notes due 2021 and the 2.875% Notes due 2026 of Philip Morris International Inc. (the Registrant), to be registered hereby, contained under the heading Description of Debt Securities in the Registrant's Registration Statement on Form S-3 (No. 333-194059) (the Registration Statement) and under the heading Description of Notes in the Registrant's Prospectus Supplement, dated February 24, 2014, to the Prospectus contained in the Registration Statement and filed pursuant to Rule 424(b) of the Securities Act of 1933, as amended, are incorporated by reference herein.

Item 2. Exhibits.

<u>Exhibit</u>	<u>Description</u>
4.1	Form of 1.875% Global Note due 2021 (incorporated by reference to Exhibit 4.1 to Current Report on Form 8-K filed by the Registrant on March 3, 2014).
4.2	Form of 2.875% Global Note due 2026 (incorporated by reference to Exhibit 4.2 to Current Report on Form 8-K filed by the Registrant on March 3, 2014).
4.3	Indenture, dated as of April 25, 2008, between the Registrant and HSBC Bank USA, National Association, as Trustee (incorporated by reference to Exhibit 4.3 to the Registrant's Registration Statement on Form S-3 (No. 333-150449), dated April 25, 2008).

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: March 3, 2014

PHILIP MORRIS INTERNATIONAL INC.

By: /s/ JERRY WHITSON

Name: Jerry Whitson

Title: Deputy General Counsel and
Corporate Secretary

INDEX TO EXHIBITS

Exhibit	Description
4.1	Form of 1.875% Global Note due 2021 (incorporated by reference to Exhibit 4.1 to Current Report on Form 8-K filed by the Registrant on March 3, 2014).
4.2	Form of 2.875% Global Note due 2026 (incorporated by reference to Exhibit 4.2 to Current Report on Form 8-K filed by the Registrant on March 3, 2014).
4.3	Indenture, dated as of April 25, 2008, between the Registrant and HSBC Bank USA, National Association, as Trustee (incorporated by reference to Exhibit 4.3 to the Registrant's Registration Statement on Form S-3 (No. 333-150449), dated April 25, 2008).