

BANK OF MONTREAL /CAN/  
Form 6-K  
December 02, 2014

## FORM 6-K

### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16

of the Securities Exchange Act of 1934

For the month of: December, 2014

Commission File Number: 001-13354

## BANK OF MONTREAL

(Name of Registrant)

100 King Street West

129 rue Saint-Jacques

1 First Canadian Place

Montreal, Quebec

Toronto, Ontario

Canada, H2Y 1L6

Canada, M5X 1A1

*(Executive Offices)*

*(Head Office)*

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

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Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. Yes  No

If  Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-\_\_\_\_\_ .

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BANK OF MONTREAL**

By: /s/ Thomas E. Flynn  
Name: Thomas E. Flynn  
Title: Chief Financial Officer

**Date:** December 2, 2014

By: /s/ Barbara M. Muir  
Name: Barbara M. Muir  
Title: Senior Vice-President, Deputy General Counsel, Corporate  
Affairs and Corporate Secretary

**EXHIBIT INDEX**

Exhibit	Description of Exhibit
<b>99.1</b>	Earnings Coverage Ratio