

ALLIANT ENERGY CORP
Form 8-K
April 01, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): March 25, 2019

ALLIANT ENERGY CORPORATION

(a Wisconsin corporation)

4902 N. Biltmore Lane

Madison, Wisconsin 53718

Telephone (608) 458-3311

**1-9894
Commission**

**39-1380265
IRS Employer**

| File Number | Name of Registrant, State of Incorporation, | Identification Number |
|--------------------|--|------------------------------|
|--------------------|--|------------------------------|

**Address of Principal Executive
Offices**

and Telephone Number

INTERSTATE POWER AND LIGHT COMPANY

(an Iowa corporation)

| | | |
|--------------------|---|------------------------------|
| | Alliant Energy Tower | |
| | Cedar Rapids, Iowa 52401 | |
| 1-4117 | Telephone (319) 786-4411 | 42-0331370 |
| Commission | Name of Registrant, State of Incorporation, | IRS Employer |
| File Number | Address of Principal Executive Offices | Identification Number |
| | and Telephone Number | |
| | (Former name or former address, if changed since last report.) | |

This combined Form 8-K is separately filed by Alliant Energy Corporation and Interstate Power and Light Company.

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Edgar Filing: ALLIANT ENERGY CORP - Form 8-K

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

On March 25, 2019, Interstate Power and Light Company (IPL), a subsidiary of Alliant Energy Corporation, entered into an Underwriting Agreement (the Underwriting Agreement) with Barclays Capital Inc., J.P. Morgan Securities LLC and Mizuho Securities USA LLC, as representatives of the several underwriters listed therein (the Underwriters), pursuant to which IPL agreed to sell, and the Underwriters agreed to purchase, subject to the terms and conditions set forth therein, \$300 million aggregate principal amount of IPL 's 3.60% Senior Debentures due 2029 (the Debentures), in a public offering (the Offering). The Debentures are to be issued under an Indenture dated as of August 20, 2003, between IPL and The Bank of New York Mellon Trust Company, N.A., as successor trustee (the Indenture), pursuant to an Officer 's Certificate provided pursuant to the Indenture setting forth the terms of the Debentures (the Certificate). The Offering is expected to close, subject to standard closing conditions, on April 1, 2019.

The Debentures are registered under the Securities Act of 1933, as amended, pursuant to an automatic shelf registration statement on Form S-3 (Registration No. 333-222076-02) that IPL filed with the Securities and Exchange Commission (the SEC) on December 15, 2017 (the Registration Statement). The Registration Statement was supplemented by a Prospectus Supplement setting forth the terms of the Debentures that IPL filed with the SEC on March 26, 2019.

This Current Report on Form 8-K is being filed for the purpose of filing exhibits to the Registration Statement relating to the public offering of the Debentures, and all such exhibits are hereby incorporated into the Registration Statement by reference. The Underwriting Agreement is filed as Exhibit 1.1 and the Certificate is filed as Exhibit 4.1 to this Form 8-K.

On March 25, 2019, IPL issued a press release announcing that it had priced the Offering. The press release is filed as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Perkins Coie LLP, counsel to IPL, has issued an opinion to IPL, dated April 1, 2019, regarding the legality of the Debentures upon issuance thereof, and Simmons Perrine Moyer Bergman PLC, Iowa counsel to IPL, has issued an opinion to IPL, dated April 1, 2019, regarding certain legal matters relating to Iowa law. The opinions are filed as Exhibit 5.1 and Exhibit 5.2 hereto.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit No. | Description |
|--------------------|---|
| 1.1 | <u>Underwriting Agreement, dated March 25, 2019, among Interstate Power and Light Company and the underwriters named therein.</u> |
| 4.1 | <u>Officer 's Certificate creating the 3.60% Senior Debentures due 2029 of Interstate Power and Light Company.</u> |
| 5.1 | <u>Opinion of Perkins Coie LLP, dated April 1, 2019, with respect to the 3.60% Senior Debentures due 2029 of Interstate Power and Light Company.</u> |
| 5.2 | <u>Opinion of Simmons Perrine Moyer Bergman PLC, dated April 1, 2019, with respect to the 3.60% Senior Debentures due 2029 of Interstate Power and Light Company.</u> |
| 23.1 | <u>Consent of Perkins Coie LLP (contained in Exhibit 5.1 hereto).</u> |

- 23.2 Consent of Simmons Perrine Moyer Bergman PLC (contained in Exhibit 5.2 hereto).
- 99.1 Press Release of Interstate Power and Light Company, dated March 25, 2019.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Alliant Energy Corporation and Interstate Power and Light Company have each duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANT ENERGY CORPORATION

Date: April 1, 2019

By: /s/ Robert J. Durian
Robert J. Durian

Senior Vice President and Chief Financial Officer

INTERSTATE POWER AND LIGHT COMPANY

Date: April 1, 2019

By: /s/ Robert J. Durian
Robert J. Durian

Senior Vice President and Chief Financial Officer