

RENHUANG PHARMACEUTICALS INC

Form 8-K

September 21, 2010

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

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CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 20, 2010

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RENHUANG PHARMACEUTICALS, INC.  
(Exact name of Registrant as Specified in its Charter)

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Nevada  
(State or Other Jurisdiction  
of Incorporation)

0-24512  
(Commission File Number)

88-1273503  
(IRS Employer  
Identification No.)

No. 281, Taiping Road, Taiping District  
Harbin, Heilongjiang Province, 150050  
(Address of Principal Executive Offices)

Registrant's telephone number, including area code: 86-451-5762-0378

N/A  
(Former Name or Former Address, if Changed Since Last Report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

.. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- “ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 2.02. Results of Operations and Financial Condition

Item 7.01 Regulation FD Disclosure.

On September 20, 2010, Renhuang Pharmaceuticals, Inc. (the “Company”) issued a press release announcing the Company’s financial results for the second quarter ended July 31, 2010. A copy of this press release is attached hereto as Exhibit 99.1.

The information in this Item 2.02 of Form 8-K, including the accompanying exhibits, shall not be deemed to be “filed” for the purposes of Section 18 of the Securities and Exchange Act of 1934 (the “Exchange Act”), or otherwise subject to the liability of such section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, regardless of the general incorporation language of such filing, except as shall be expressly set forth by specific reference in such filing.

In accordance with the safe harbor provisions of the Private Securities Litigation Reform Act of 1995, the Company notes that certain statements set forth in this Current Report on Form 8-K provide other than historical information and are forward looking. The actual achievement of any forecasted results, or the unfolding of future economic or business developments in a way anticipated or projected by the Company, involve numerous risks and uncertainties that may cause the Company’s actual performance to be materially different from that stated or implied in the forward-looking statement.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

| No.   | Description  |
|-------|--|
| 99.1* | Press Release dated September 20, 2010 announcing third quarter 2010 financial results |

\* Such Exhibit is being “furnished” (not filed) pursuant to Item 2.02 and Item 7.01 of the Current Report on Form 8-K.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

RENHUANG PHARMACEUTICALS, INC.

Date: September 20, 2010

By: /s/ Shaoming Li  
Shaoming Li  
Chief Executive Officer

EXHIBIT INDEX

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