

CHINA PETROLEUM & CHEMICAL CORP
Form 6-K
May 04, 2018

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
The Securities Exchange Act of 1934

For the month of May 2018

CHINA PETROLEUM & CHEMICAL CORPORATION
22 Chaoyangmen North Street,
Chaoyang District, Beijing, 100728
People's Republic of China
Tel: (8610) 59960114

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F Form 40-F

(Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes No

(If "Yes" is marked, indicate below the file number assigned to registrant in connection with Rule 12g3-2(b):
82-_____.)

N/A

This Form 6-K consists of:

A copy of Monthly Return of Equity Issuer on Movements in Securities of China Petroleum & Chemical Corporation (the "Registrant"), submitted by the Registrant on May 2, 2018.

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) : 30-04-2018

To : Hong Kong Exchanges and Clearing Limited

China
Petroleum &
Chemical
Name of Issuer Corporation
Date Submitted 02-05-2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|-------------------------------------|------------------------|-------------------|--------------------------|
| (1) Stock code : 00386 | Description : | H shares | |
| | | Par value | Authorised share capital |
| | No. of ordinary shares | (RMB) | (RMB) |
| Balance at close of preceding month | 25,513,438,600 | 1.00 | 25,513,438,600 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 25,513,438,600 | 1.00 | 25,513,438,600 |
| (2) Stock code : 600028 | Description : | Domestic A shares | |
| | | Par value | Authorised share capital |
| | No. of ordinary shares | (RMB) | (RMB) |
| Balance at close of preceding month | 95,557,771,046 | 1.00 | 95,557,771,046 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 95,557,771,046 | 1.00 | 95,557,771,046 |

2. Preference Shares

Stock code : N/A Description :

| No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
|---|-------------------------------|--|
| Balance at close of preceding month | | |
| Increase/(decrease) | | |

Balance at close
of the month

3. Other Classes of Shares

Stock code : N/A Description :

| No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
|---|-------------------------------|--|
| Balance at close of preceding month | | |
| Increase/(decrease) | | |

Balance at close
of the month

Total authorised share capital at the end of the month (RMB) : 121,071,209,646

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|----------------------------|-----------------------------------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | H shares 25,513,438,600 | Domestic shares 95,557,771,046 | | |
| Increase/ (decrease) during the month | 0 | 0 | | |
| Balance at close of the month | H shares 25,513,438,600 | Domestic shares 95,557,771,046 | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer):

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |

(/ /)
shares
(Note 1)

2. N/A

(/ /)
shares
(Note 1)

3. N/A

(/ /)
shares

(Note 1)

| | |
|-------------------------------|-----|
| Total A. (Ordinary shares) | N/A |
| (Preference shares) | N/A |
| (Other class) | N/A |

Total funds raised during the month
from exercise of options (State
currency)

N/A

Warrants to Issue Shares of the Issuer which are to be Listed:

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |

(/ /)
Stock code (if
listed)
Class of shares
issuable
(Note 1)
Subscription price
EGM approval
date
(if applicable)
(dd/mm/yyyy) (/ /)

Total B. (Ordinary
shares)N/A
(Preference shares)N/A
(Other class)N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed):

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |

Stock code (if listed)
 Class of shares issuable (Note 1)
 Subscription price
 EGM approval date (if applicable) (dd/mm/yyyy) (/ /)
 2. N/A

Stock code (if listed)
 Class of shares issuable (Note 1)
 Subscription price
 EGM approval date (if applicable) (dd/mm/yyyy) (/ /)
 3. N/A

Stock code (if listed)
 Class of shares issuable (Note 1)

Subscription
price
EGM
approval date
(if applicable)
(dd/mm/yyyy)(/ /)
4. N/A

Stock code (if
listed)
Class of
shares
issuable
(Note 1)
Subscription
price
EGM
approval date
(if applicable)
(dd/mm/yyyy)(/ /)

Total C. (Ordinary
shares)N/A
(Preference shares)N/A
(Other class)N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes):

Full particulars including

EGM approval date

(dd/mm/yyyy),

if applicable, and class No. of new shares of issuer issued
of shares issuable: during the month pursuant thereto

No. of new shares of issuer which may be issued
pursuant thereto as at close of the month

1. N/A

(/ /)
shares (Note 1)

2. N/A

(/ /)
shares (Note 1)

3. N/A

(/ /)
shares (Note 1)

Total D. (Ordinary N/A
shares)
(Preference shares) N/A
(Other class) N/A

Other Movements in Issued Share Capital:

| Type of Issue | At price : currency | State | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------|-------|--|---|
| 1. Rights issue | | | | |
| | | | Class of shares issuable (Note 1) | |
| | | | N/A Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| 2. Open offer | | | | |
| | | | Class of shares issuable (Note 1) | |
| | | | N/A Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| 3. Placing | | | | |
| | | | Class of shares issuable (Note 1) | |
| | | | N/A Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| 4. Bonus issue | | | | |
| | | | Class of shares issuable (Note 1) | |
| | | | N/A Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------|--------------------------------------|--|---|
| | | Class of shares issuable (Note 1) | | |
| 5. Scrip dividend | At price : currency | State N/A | Issue and allotment (//) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (//) (dd/mm/yyyy) | |
| | | Class of shares repurchased (Note 1) | | |
| 6. Repurchase of shares | | N/A | Cancellation date : (//) (dd/mm/yyyy) | |
| | | | EGM approval date: (//) (dd/mm/yyyy) | |
| | | Class of shares redeemed (Note 1) | | |
| 7. Redemption of shares | | N/A | Redemption date : (//) (dd/mm/yyyy) | |
| | | | EGM approval date: (//) (dd/mm/yyyy) | |
| | | Class of shares issuable (Note 1) | | |
| 8. Consideration issue | At price : currency | State N/A | Issue and allotment (//) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (//) (dd/mm/yyyy) | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------------------------|--|---|
| | Class of shares issuable (Note 1) | | |
| 9. Capital reorganisation | N/A | Issue and allotment (//) date : (dd/mm/yyyy) | |
| | | EGM approval date: (//) (dd/mm/yyyy) | |
| | Class of shares issuable (Note 1) | | |
| 10. Other (Please At specify) | State price : currency | N/A | Issue and allotment (//) date : (dd/mm/yyyy) |
| | | | EGM approval date: (//) (dd/mm/yyyy) |
| Total | | | |
| E. (Ordinary shares) | N/A | | (1)N/A |
| (Preference shares) | N/A | | (2)N/A |
| (Other class) | N/A | | N/A |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | | | (1)N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | N/A |
| (These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).) | | | |

Remarks (if any):

Submitted by: Huang Wensheng

Title: Vice President and Secretary to the Board of Directors
(Director, Secretary or other duly authorised officer)

Notes :

- 1.State the class of shares (e.g. ordinary, preference or other).
 - 2.If there is insufficient space, please append the prescribed continuation sheet.
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

China Petroleum & Chemical Corporation

By: /s/ Huang Wensheng

Name: Huang Wensheng

Title: Vice President and Secretary to the Board of Directors

Date: May 3, 2018