

Veracity Management Global, Inc.  
Form 10KSB/A  
December 04, 2007

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 10-KSB/A**

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**&#253 ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES  
EXCHANGE ACT OF 1934**

For the fiscal year ended June 30, 2007

**&#168 TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Commission file number 0-52493

**VERACITY MANAGEMENT GLOBAL, INC.**

(Exact Name Of Registrant As Specified In Its Charter)

43-1889792

(I.R.S. Employer Identification No.)

33134

(ZIP Code)

Registrant's Telephone Number, Including Area Code: (786) 777-0808

**Securities Registered Pursuant to Section 12(g) of The Act: Common Stock, \$0.001**

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes &#120 No &#168

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes &#168 No &#120

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of the registrant's knowledge, in the definitive proxy or information statements incorporated by reference in Part III of this Form 10-KSB or any amendment to this Form 10-KSB. &#168

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On September 24, 2007, the aggregate market value of the 3,426,490 common stock held by non-affiliates of the Registrant was approximately \$1,130,741. On September 24, 2007, the Registrant had 33,181,543 shares of common stock outstanding.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer.

Large accelerated filer &#168

Accelerated filer &#168

Non-accelerated filer &#120

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**EXPLANATORY NOTE:**

Veracity Management Global, Inc. (the "Company") is amending its Annual Report on Form 10-KSB for the fiscal year ended June 30, 2007 (the "Original 10-KSB") to correct in this Amendment on Form 10-KSB/A the check box on the cover sheet that

the Company is not a shell company (as defined in Rule 12b-2 of the Exchange Act).

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the date indicated.

Date: December 3, 2007

**Veracity Management Global, Inc.**

By: Michael Rideman, CEO and Co-Chairman

/s/ Michael Rideman

By: Richard Grassano, CFO

/s/ Richard Grassano