

FOX FACTORY HOLDING CORP

Form 8-K

May 07, 2014

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

May 7, 2014

Date of Report (date of earliest event reported)

Fox Factory Holding Corp.  
(Exact name of Registrant as Specified in its Charter)

|   |                             |   |
|---|-----------------------------|---|
| Delaware  | 001-36040                   | 26-1647258                              |
| (State or Other Jurisdiction of<br>Incorporation or Organization) | (Commission<br>File Number) | (IRS Employer<br>Identification Number) |
| 915 Disc Drive  |                             |   |
| Scotts Valley, California 95066                                   |                             |   |
| (Address of Principal Executive Offices) (Zip Code)               |                             |   |
| (831) 274-6500  |                             |   |
| (Registrant's Telephone Number, Including Area Code)              |                             |   |
| N/A   |                             |   |
| (Former Name or Former Address, if Changed Since Last Report)     |                             |   |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Conditions.

On May 7, 2014, Fox Factory Holding Corp. (“Fox”) issued a press release containing Fox’s financial results for its first fiscal quarter ended March 31, 2014. A copy of Fox’s press release is attached hereto as Exhibit 99.1.

The information contained in this Current Report shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

The following exhibits are furnished herewith:

| Exhibit Number | Description  |
|----------------|--|
| 99.1           | Copy of press release issued by Fox Factory Holding Corp. on May 7, 2014 |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 7, 2014

Fox Factory Holding Corp.  
By: /s/ ZVI GLASMAN

Zvi Glasman  
Chief Financial Officer and Treasurer