

SANUWAVE Health, Inc.
Form 8-K
July 30, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date
of
Report
(Date **July**
of **25,**
earliest **2013**
event
reported)

**SANUWAVE
Health, Inc.**
(Exact name
of registrant
as specified in
its charter)

Nevada **000-52985 20-1176000**
(State or other jurisdiction (Commission(IRS Employer
File
of incorporation) Number) Identification No.)

**11475 Great
Oaks Way,
Suite 150, 30022
Alpharetta,
Georgia**

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (678) 581-6843

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On July 25, 2013, SANUWAVE Health, Inc., a Nevada corporation (the “Company”), consummated a public offering of an aggregate of 3,006,818 Units, with each Unit consisting of one share of common stock, par value \$0.001 per share (“Common Stock”), together with warrants (the “Warrants”) to purchase up to 1,503,409 shares of Common Stock. The price per Unit was \$0.55 resulting in gross proceeds of \$1.65 million. The Company received net proceeds, after payment of the placement agent’s fees, of approximately \$1.5 million. The Units separated immediately and the Common Stock and Warrants were issued separately. The Warrants have an exercise price of \$0.80 per share and are exercisable during the five-year period beginning on the date of issuance.

On July 25, 2013, the Company issued a press release announcing the consummation of the public offering. A copy of the press release is filed as Exhibit 99.1 to this Current Report on Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
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99.1	Press Release dated July 25, 2013.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SANUWAVE HEALTH, INC.

Dated: July 30, 2013

By: */s/ Barry J. Jenkins*
Name: Barry J. Jenkins
Title: Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release dated July 25, 2013.